



TA YA ELECTRIC WIRE & CABLE CO., LTD.  
Stock Code: 1609

# 2018 Investor Conference

## TA YA Group Overview & Financial Highlights

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## DISCLAIMER

- The purpose of the briefing is to provide information, therefore will not be updated under any circumstances.
- TA YA Group does not have any responsibility to update or correct any information in this presentation.
- The information within the presentation does not hint future decisions or promise any solid validity.

# AGENDA

- TA YA Group Overview
- Financial Highlights
- IR Contact

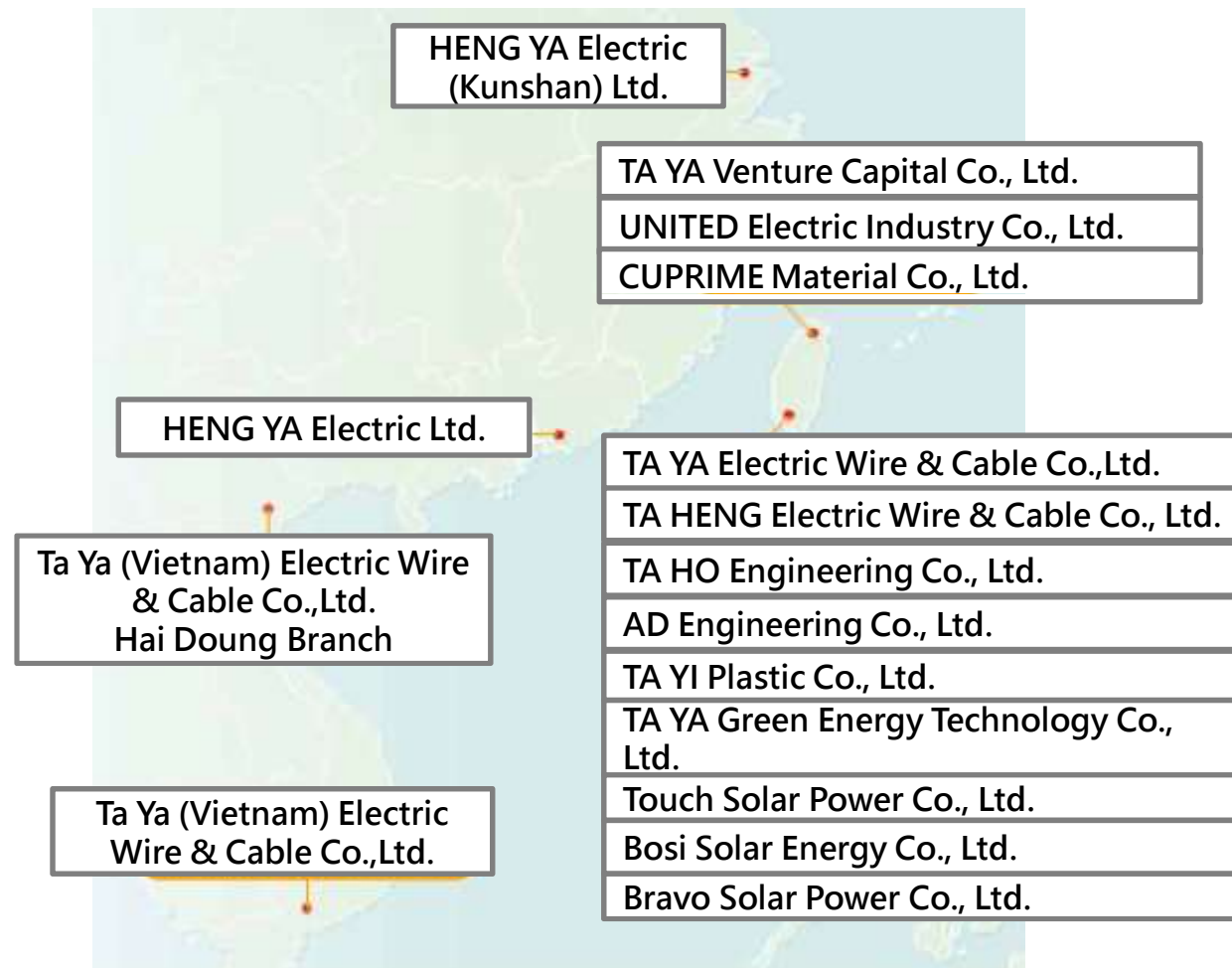
# TA YA Group Overview

## ➤ Milestones

- 1955, founded at Tainan
- 1986, relocated headquarter to Guanmiao
- 1988, listed on the TWSE
- 1995, 161kV power cables passed tests by TPC
- 2008, 345kV power cables passed tests by TPC; environmental-friendly power cables were certified by EPA
- 2012, established Ta Ya Pristine Homeland Foundation
- 2014, entered into the renewable energy business

# TA YA Group Overview

## ➤ OVERVIEW OF GROUP



# Management Philosophy , Mission& Vision



# Financial Highlights

## CONSOLIDATED STATEMENTS OF INCOME : 2017 H1& 2018 H1

Unit: Thousand of NTD, except for EPS in NTD

| Item                                                                       | 2018 H1   | %     | 2017 H1   | %     | Growth% |
|----------------------------------------------------------------------------|-----------|-------|-----------|-------|---------|
| Net Sales                                                                  | 9,278,426 | 100.0 | 7,739,865 | 100.0 | 19.9    |
| Operating Costs                                                            | 8,584,212 | 92.5  | 7,097,095 | 91.7  | 21.0    |
| Gross Profit                                                               | 694,214   | 7.5   | 642,770   | 8.3   | 8.0     |
| Operating Expenses                                                         | 450,035   | 4.9   | 389,926   | 5.0   | 15.4    |
| Net Profit                                                                 | 244,179   | 2.6   | 252,844   | 3.3   | (3.4)   |
| Non-Operational<br>Income<br>(Expenditure)                                 | 276,548   | 3.0   | (62,190)  | (0.8) | -       |
| Net Profit After Tax<br>(Attributable to<br>Shareholders<br>of the Parent) | 382,676   | 4.1   | 131,452   | 1.7   | 191.1   |
| EPS                                                                        | 0.68      |       | 0.23      |       | 195.7   |

# Financial Highlights

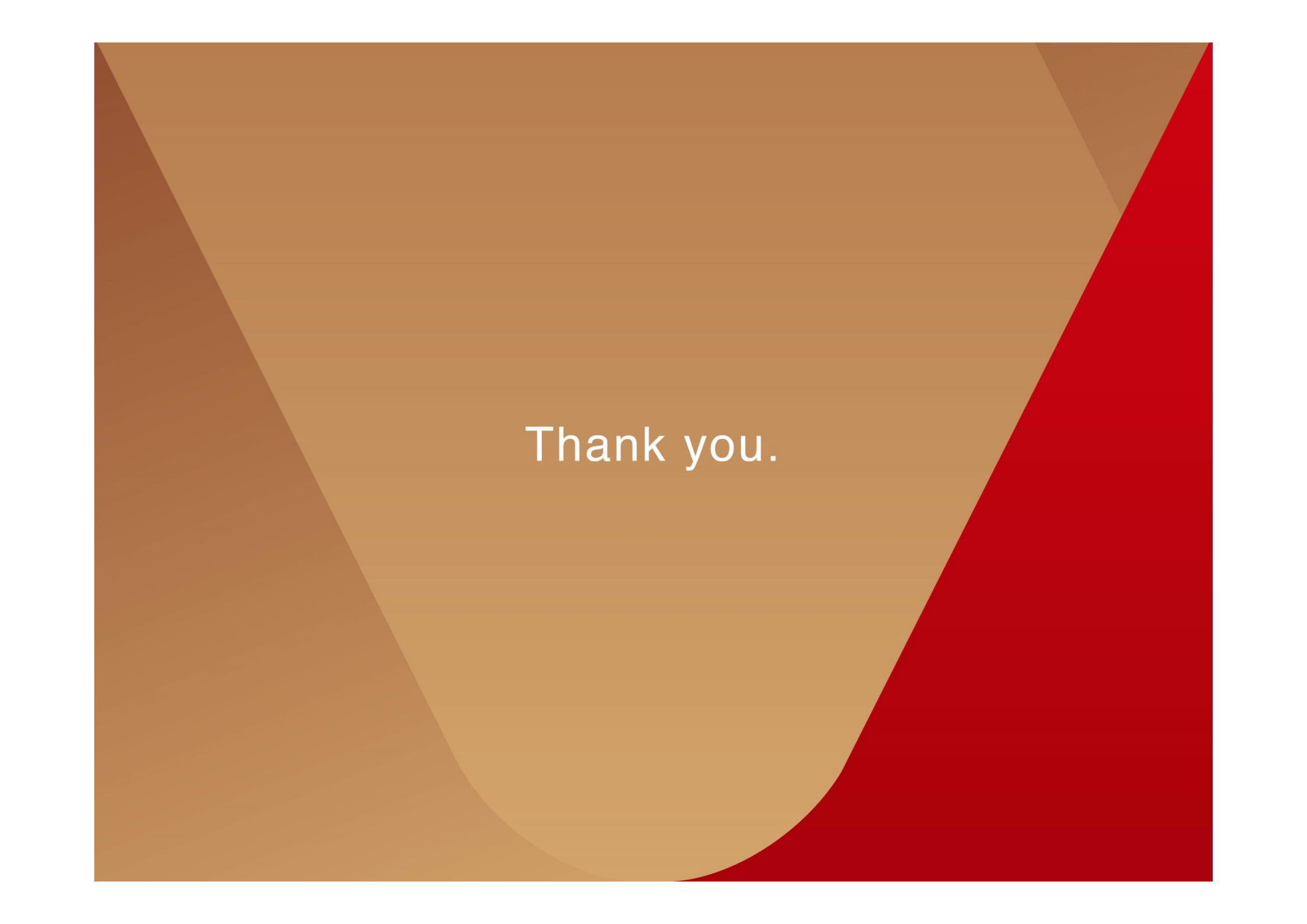
Operating performance of invested companies: 2017 H1~2018H1

EXPRESSED IN THOUSANDS OF NTD

| invested companies                         | 2018 H1 recognised investment<br>profit and loss | 2017 H1 recognised investment<br>profit and loss |
|--------------------------------------------|--------------------------------------------------|--------------------------------------------------|
| TA YA (CHINA) HOLDING LTD.                 | (12,724)                                         | 7,456                                            |
| TA YA VENTURE HOLDINGS LTD.                | (1,372)                                          | 3,162                                            |
| TA YA (Vietnam) INVESTMENT HOLDING LTD.    | 21,424                                           | 22,379                                           |
| TA YA Innovation Investment Co., Ltd.      | 13,974                                           | 2,213                                            |
| TA YA VENTURE HOLDINGS LTD.                | 139,669                                          | (2,979)                                          |
| TA HENG ELECTRIC WIRE & CABLE CO., LTD.    | 11,889                                           | 9,691                                            |
| TA HO ENGINEERING                          | 6,530                                            | 1,607                                            |
| TA YI PLASTIC CO., LTD.                    | 320                                              | 642                                              |
| CUPRIME MATERIAL CO., LTD                  | 17,008                                           | 14,470                                           |
| UNITED ELECTRIC INDUSTRY Co., Ltd          | 17,270                                           | 21,973                                           |
| AD ENGINEERING CORPORATION                 | 4,806                                            | 13,815                                           |
| PLASTIC TECHNOLOGY INVESTMENT HOLDING LTD. | 1,386                                            | 3,178                                            |
| JUNG SHING WIRE CO., LTD.                  | 20,470                                           | 37,549                                           |
| TA YA GREEN ENERGY TECHNOLOGY CO., LTD.    | 7,431                                            | 1,790                                            |
| AMIT system service LTD.                   | (1,110)                                          | (6,885)                                          |
| <b>Total</b>                               | <b>246,971</b>                                   | <b>130,061</b>                                   |

# IR Contact

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Thank you.