



TA YA ELECTRIC WIRE & CABLE CO., LTD.
Stock Code: 1609

2016 Investor Conference

TA YA Group Overview & Financial Highlights

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Company Spokesman, Vice President

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DISCLAIMER

- The purpose of the briefing is to provide information, therefore will not be updated under any circumstances.
- TA YA Group does not have any responsibility to update or correct any information in this presentation.
- The information within the presentation does not hint future decisions or promise any solid validity.

AGENDA

- TA YA Group Overview
 - Financial Highlights
 - IR Contact
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TA YA Group Overview

- CORPORATE CULTURE
 - ORGANIZATIONAL CHART
 - OVERVIEW OF GROUP
- 

TA YA Group Overview

➤ CORPORATE CULTURE

➤ Management Philosophy

Transcendence, Compatibility, Prudence, Innovation

➤ Mission

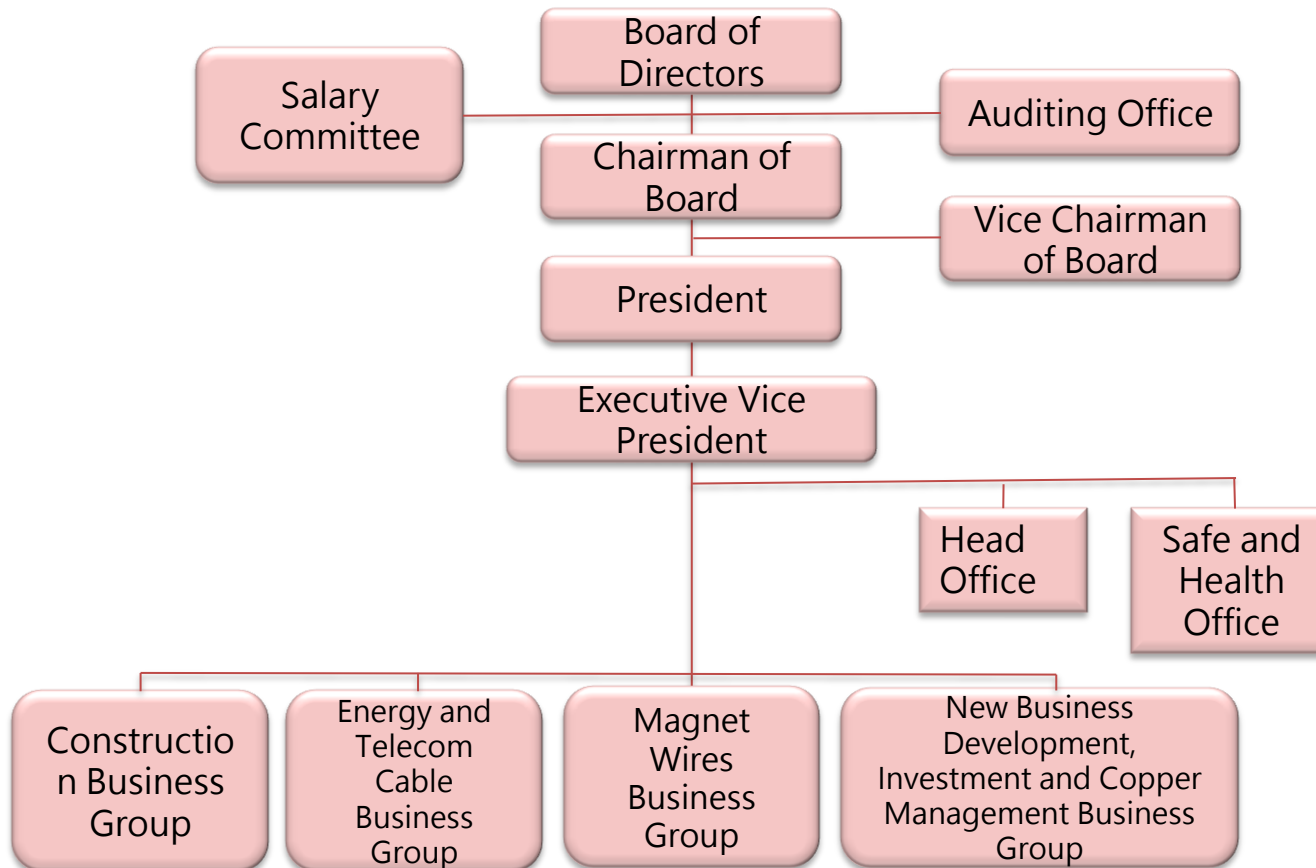
Enlightened employees, satisfied customers,
positive shareholders, and a pristine homeland

➤ Vision

We are committed to becoming
the leading brand in energy connect,
the force behind a better environment pristine homeland,
a corporation trusted by employees, clients, shareholders and society.

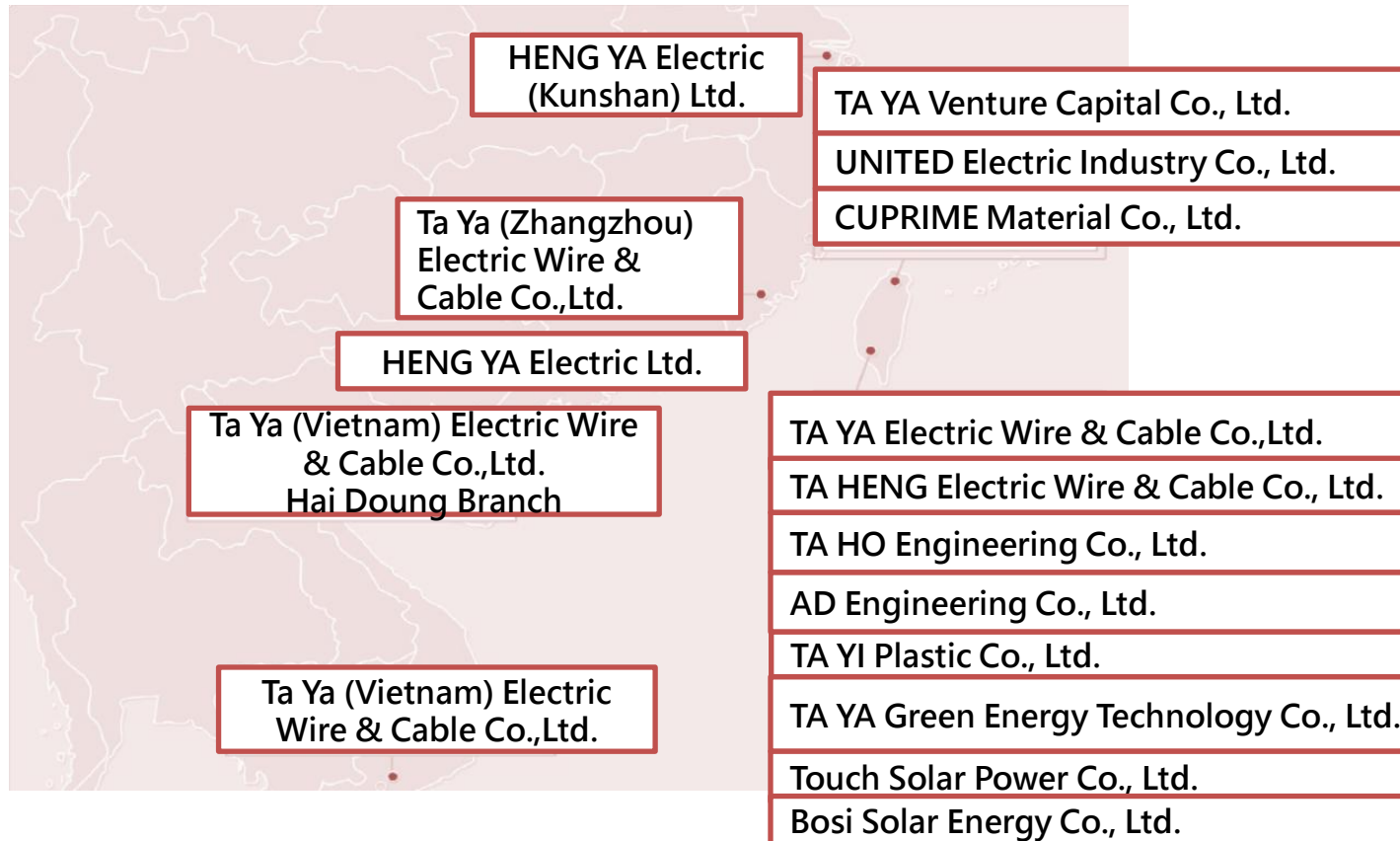
TA YA Group Overview

➤ ORGANIZATIONAL CHART



TA YA Group Overview

➤ OVERVIEW OF GROUP



Financial Highlights

CONSOLIDATED STATEMENTS FO INCOME : 2016 Q3

Unit: Thousand of NTD, except for EPS in NTD

ITEM	2016Q3	%	2015Q3	%	Growth%
Net Sales	10,633,237	100	11,646,471	100	-8.7%
Operating Costs	9,938,357	93.5	11,345,519	97.4	-12.4%
Gross Profit	694,880	6.5	300,952	2.6	130.9%
Operating Expenses	604,055	5.6	646,662	5.4	-6.6%
Net Profit	90,825	0.9	(345,710)	(2.8)	-126.3%
Non-Operational Income (Expenditure)	(10,236)	(0.1)	(190,229)	(1.6)	-94.6%
Net Profit After Tax (Attributable to Shareholders of the Parent)	15,234	0.1	(475,412)	(4.4)	-103.2%
EPS	0.03		(0.84)		-

Financial Highlights

CONSOLIDATED STATEMENTS FO INCOME : 2015~2016

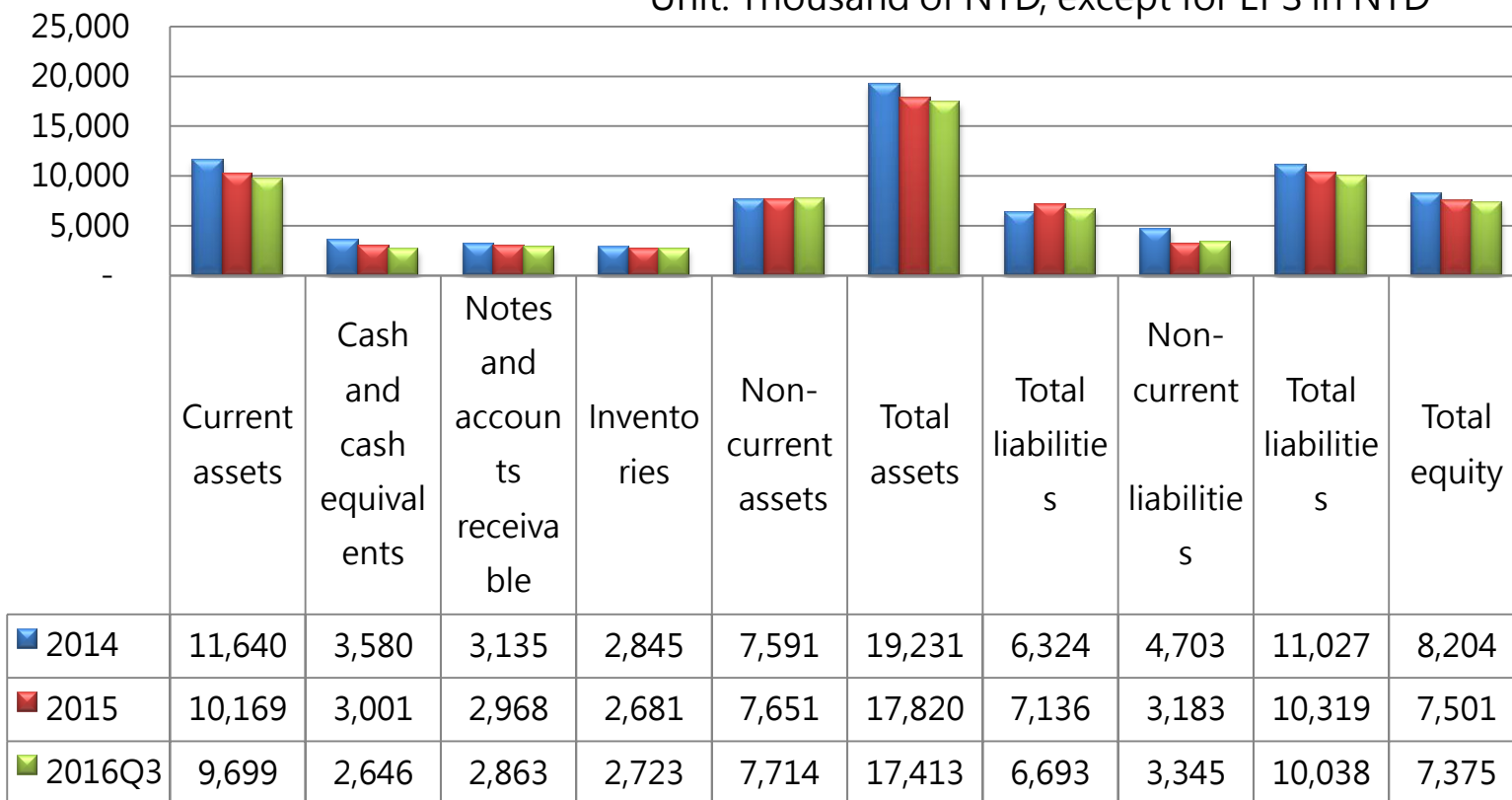
Unit: Thousand of NTD, except for EPS in NTD

項目	2015	%	2014	%	Growth%
Net Sales	15,189,555	100	16,014,756	100	-5.2
Operating Costs	14,715,319	96.9	15,376,566	96	-4.3
Gross Profit	474,236	3.1	638,190	4	-25.7
Operating Expenses	875,571	5.8	874,680	5.5	0.1
Net Profit	(401,335)	(2.7)	(236,490)	(1.5)	-
Non-Operational Income (Expenditure)	(184,162)	(1.2)	303,848	1.9	-
Net Profit After Tax (Attributable to Shareholders of the Parent)	(542,270)	(3.6)	20,454	0.1	-
EPS	-0.97		0.04		-

Financial Highlights

CONSOLIDATED BALANCE SHEETS : 2014~2016 Q3

Unit: Thousand of NTD, except for EPS in NTD

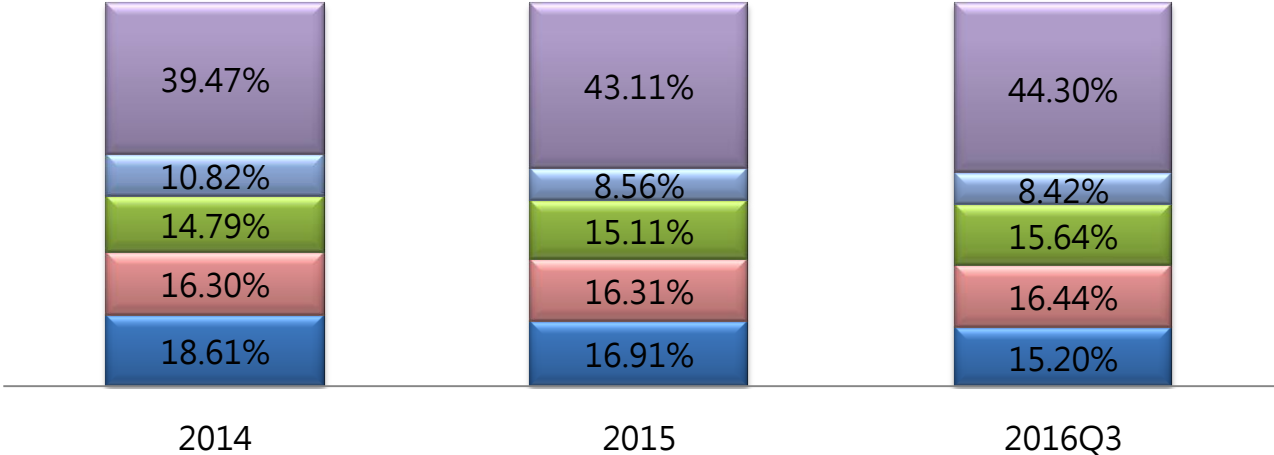


Financial Highlights

Assets Composition 2014~2016 Q3

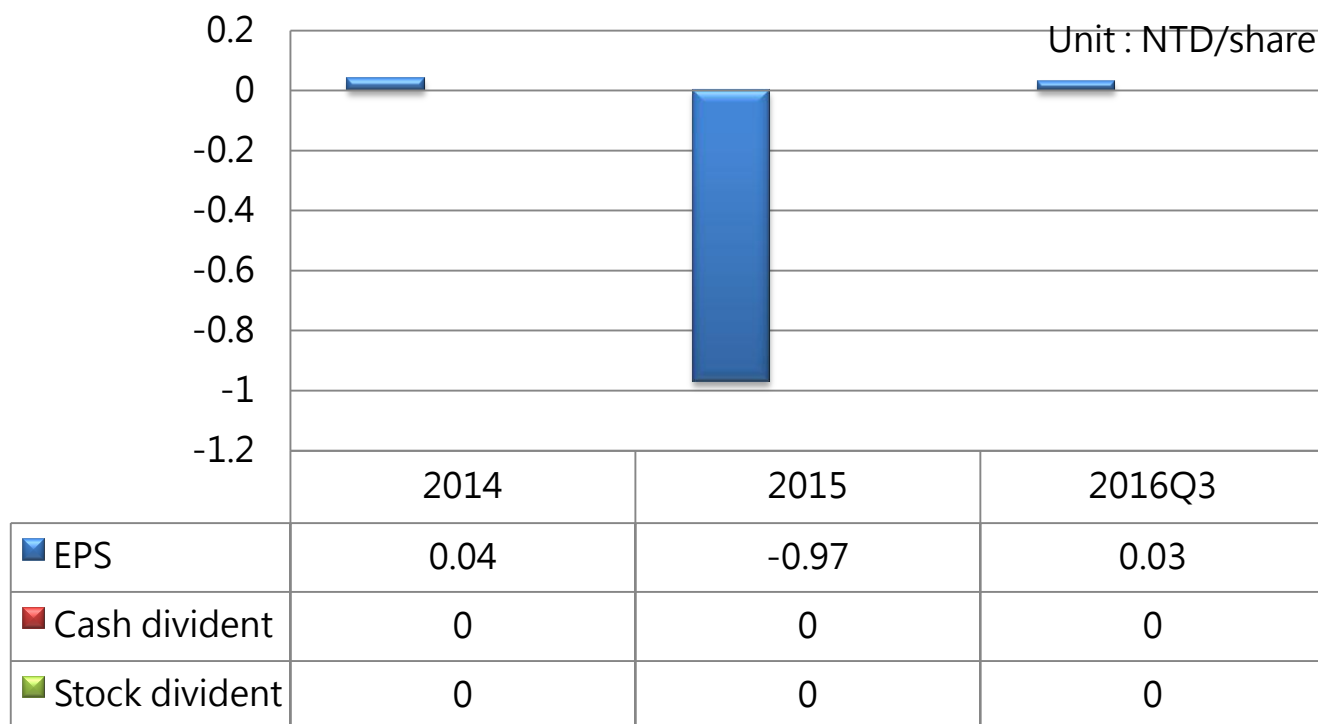
Note: The percentage of each current assets divided by the total assets.

- Cash and cash equivalents%
- Inventories %
- Non current assets%
- Notes and accounts receivable %
- Other current assets%



Financial Highlights

DISTRIBUTION OF SURPLUS : 2014~2016 Q3



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Thank you.