TAYA GROUP
大亞集團

Ta Ya Electric Wire & Cable CO., LTD.
Stock Code: 1609

# 2025Q3 Results Presentation

## Ta Ya Group Overview & Financial Highlights

Company Spokesman：Chen,Chung-Kuang

2025/11/24

green inside

# DISCLAIMER

- The purpose of the briefing is to provide information, therefore will not be updated under any circumstances.
- Ta Ya Group does not have any responsibility to update or correct any information in this presentation.
- The information within the presentation does not hint future decisions or promise any solid validity.


# Ta Ya Headquarter

Found： 1955年

Responsible Person： CEO  Shang-Hung Shen

Capital：NTD 7.853 billion

Net Revenue ：NTD 22.995  billion(2025Q3  Consolidated Performance)

Area：138,038 ㎡

TA YA Head Office Employee : 644

TA YA Group Employee : 1,479

Product： Power Cable / Magnet Wire / Telecom Cable / Optical Fiber Cable/ Solar Energy/ Energy Storage System

# Ta Ya Group Vision

The purpose of ESG be implemented in our vision

# Comprehensive integration Renewable Energy Supply Chain

Provide total solution of energy-
Generation, Transmission, Conversion, Storage to Management.

# About Ta Ya Headquarters

## Combined with 6 Business Groups

### Energy and Telecom Communication Cable Business Group

Operates the production, development, and sales of electricity and communication cables and monitors affiliated enterprises, including Ta Ho, AD, and Ta Ya Green Energy Technology Co., Ltd. .

### Magnet Wires Business Group

Operates the production, development, and sales of enamel wires and monitors affiliated enterprises, including Heng Ya Electric Ltd. (Hong Kong), Heng Ya Electric (Kunshan) Co., Ltd., and Ta Yi Plastic Co., Ltd..

### New Business Development, Investment and Copper Management Business Group

Management of the Taipei Branch, and the evaluation of overseas investments.

### Construction Business Group

Operates building construction and sales management.

### Business Administration Group

Coordinates all groups, responds demands of stakeholders rationality, fulfills comprehensive effectiveness of groups, keeps sustainable growing.

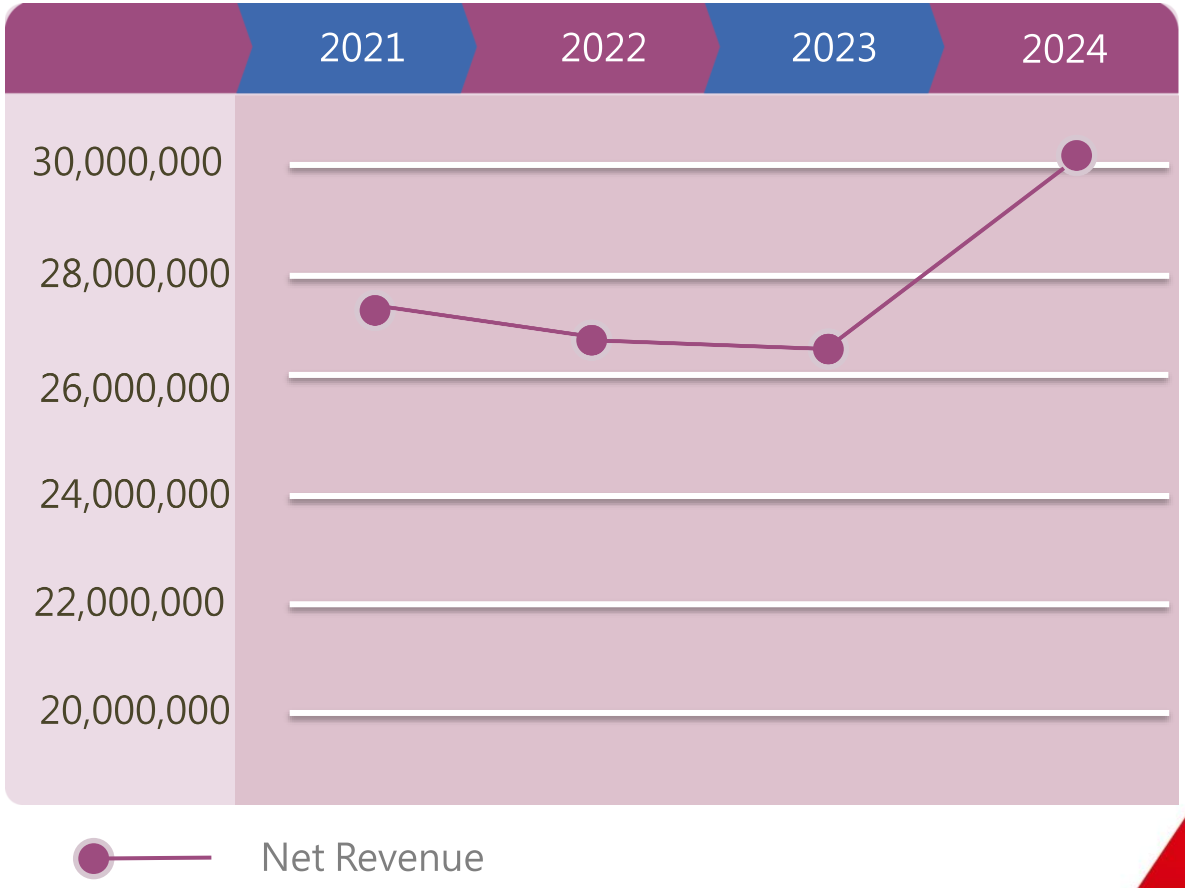
### Corporate Development & Strategic Planning Group

Responsible for new enterprise business evaluation and developing and execution related to company strategy.

# Consolidated Performance

Unit: Thousand of NTD, except for EPS in NTD

| | 2021 | 2022 | 2023 | 2024 |
|---|---|---|---|---|
| Net Revenue | 27,457,879 | 26,749,017 | 26,435,820 | 30,084,638 |
| Net Profit *1 | 1,408,768 | 841,475 | 2,762,030 | 1,609,846 |
| EPS*2 | 2.17 | 1.23 | 3.72 | 2.09 |
| Cash Dividend | 0.35 | 0.50 | 1.20 | 0.75 |
| Stock Dividend | 0.60 | 0.10 | 0.50 | 0.15 |
| Total | 0.95 | 0.60 | 1.70 | 0.90 |



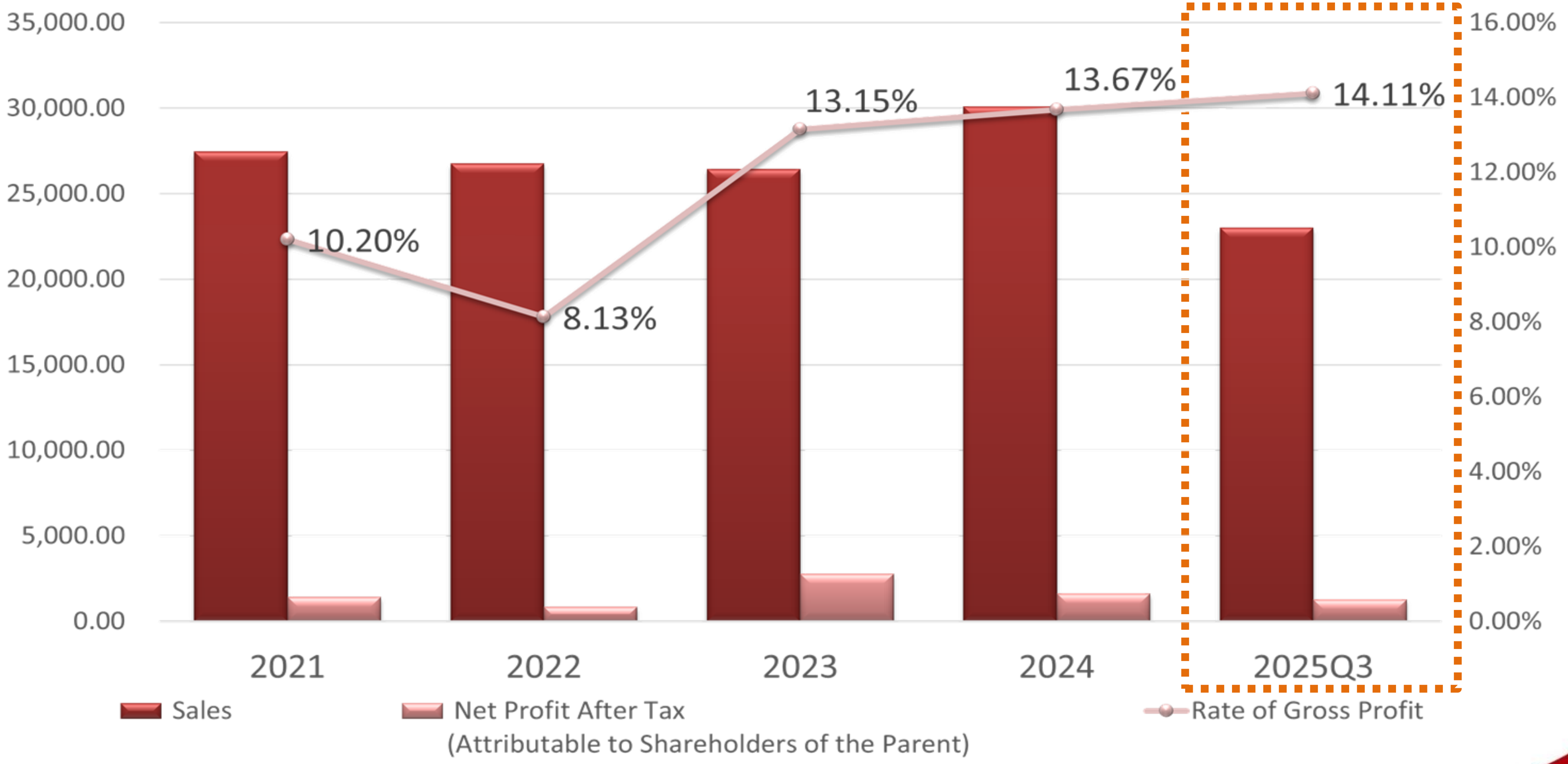

*1：Net Profit Attributable to Owners of the parent。

*2：EPS of the year shall be calculated based on the weighted average outstanding shares of the year, which are after retrospective adjustments.

# Financial Highlights

- **Consolidated Operating Performance**

Sales :Million of NTD ;
Net profit afer tax : Thousand of NTD



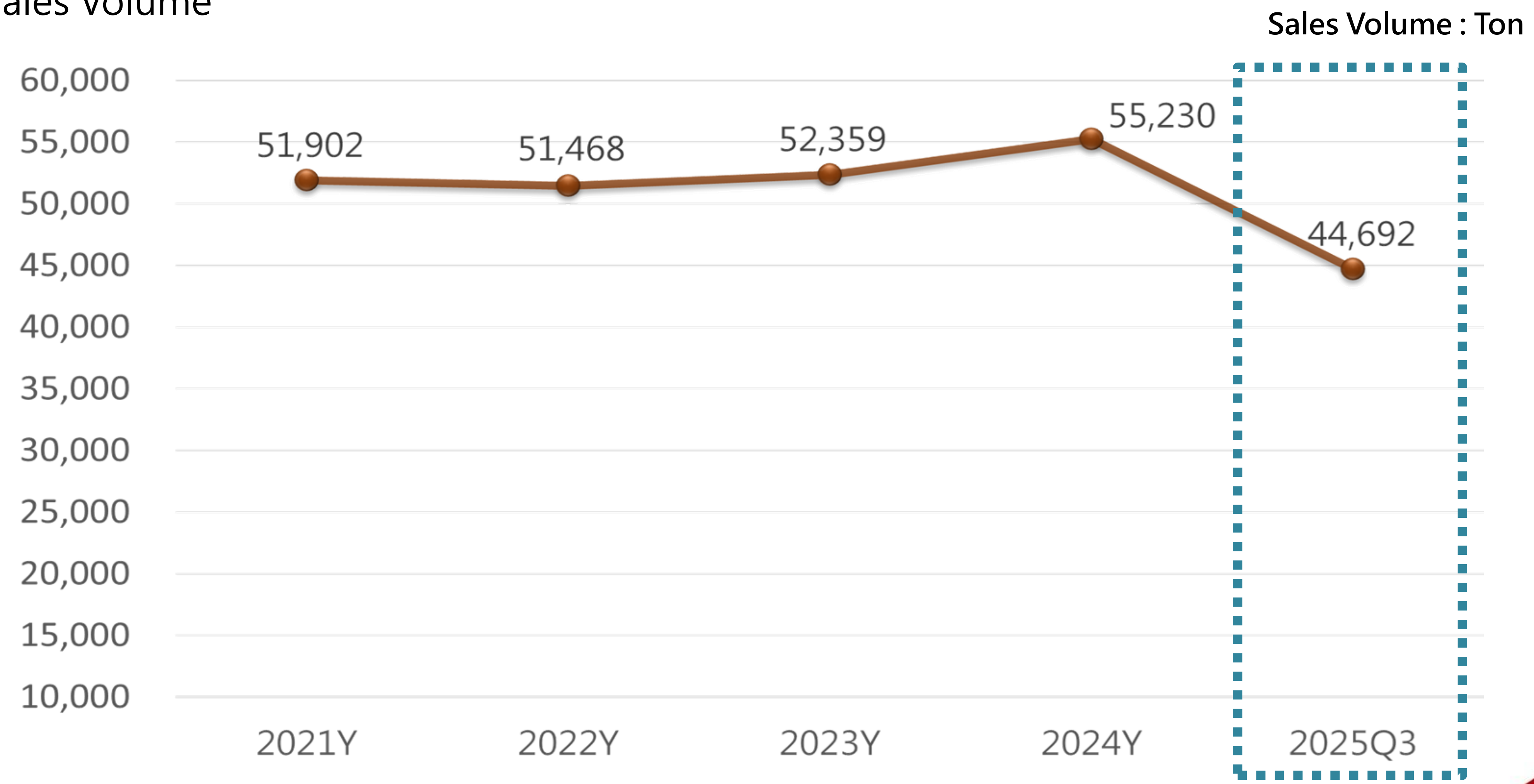
# Financial Highlights

• Segment Revenues

| Segment Revenues (Expressed in Thousands of NTD) | 2023Y | | 2024Y | | 2025Q3 | |
|---|---|---|---|---|---|---|
| | Segment Revenues | % | Segment Revenues | % | Segment Revenues | % |
| Electric wire & cable | 24,809,782 | 93.85% | 28,411,523 | 94.44% | 21,773,457 | 94.69% |
| Solar power plants | 1,626,038 | 6.15% | 1,673,115 | 5.56% | 1,221,635 | 5.31% |

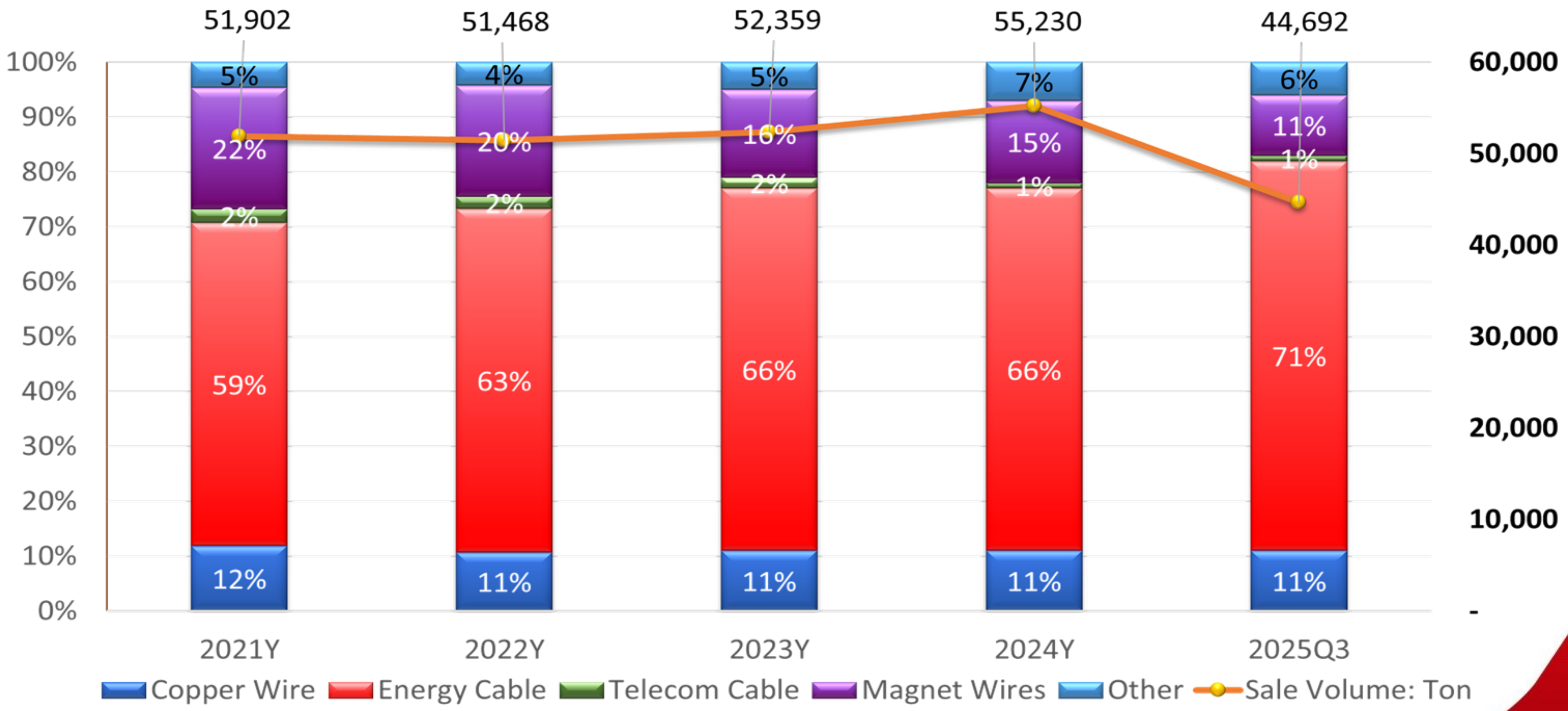
# Financial Highlights

•Sales Volume



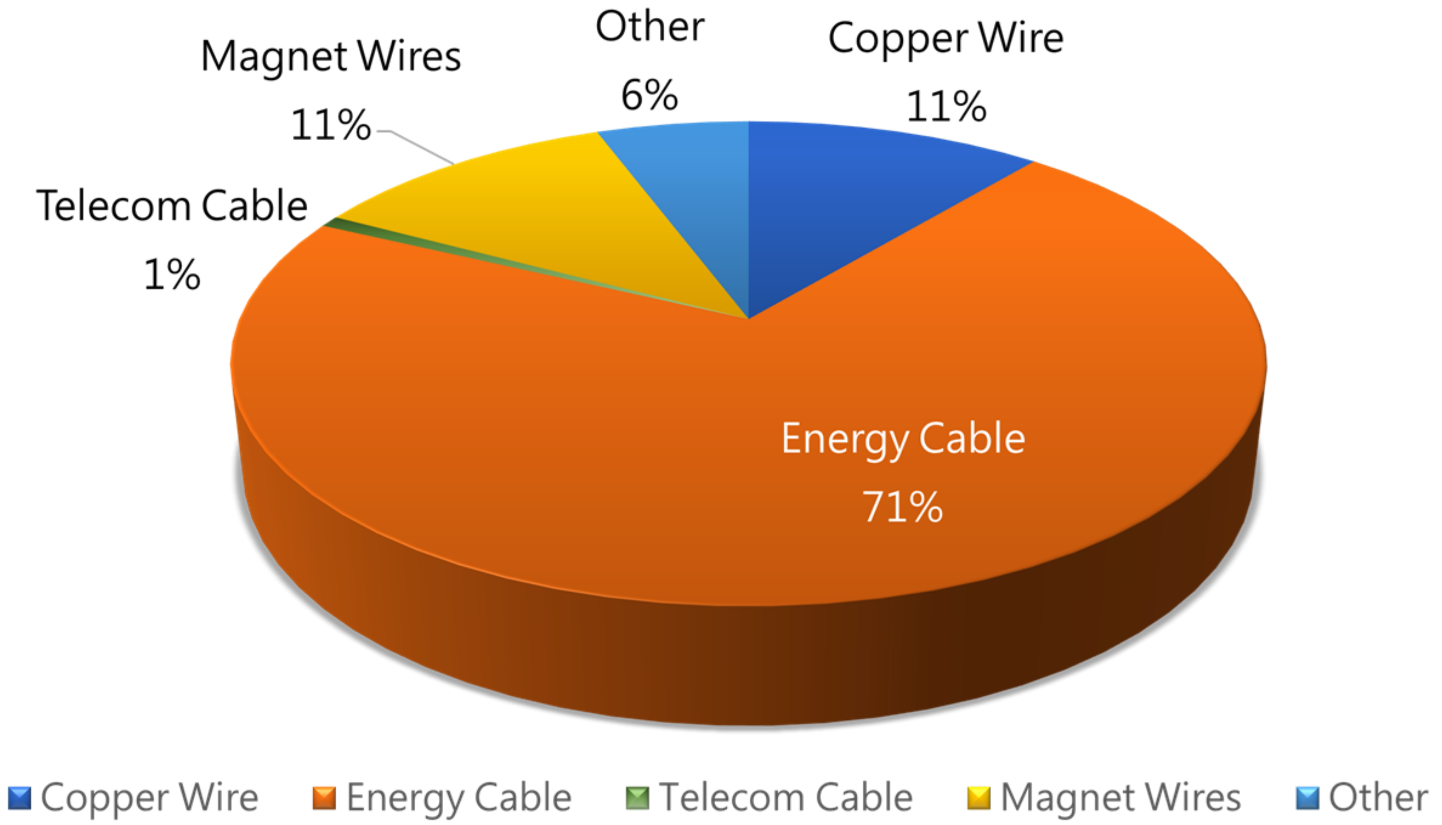
# Financial Highlights

- Sales Volume Of Various Products:



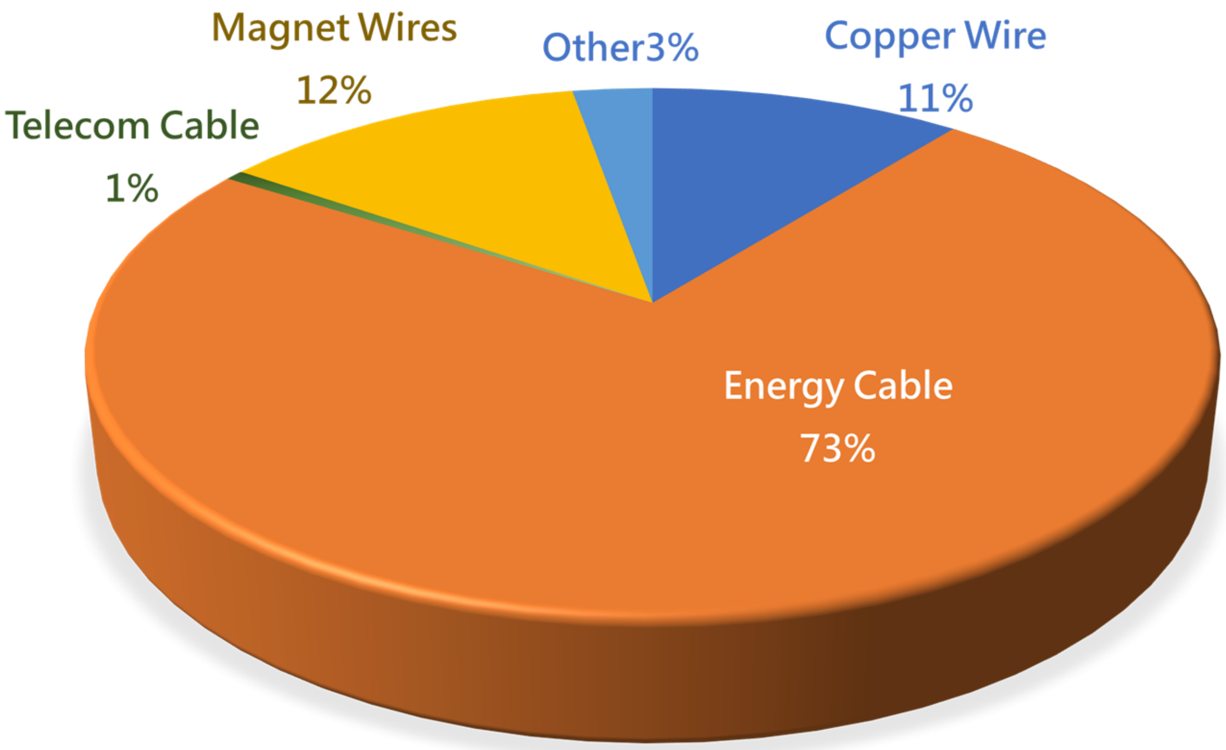
# Financial Highlights

•2025Q3 The ratio of Product sales volume



# Financial Highlights

- 2025Q3  The ratio of Product sales figures



# Financial Highlights

- Consolidated Statements of Income :

Unit: Thousand of NTD, except  for EPS in NTD

| Item | 2025 Nine months ended Sep. 30 | | 2024 Nine months ended Sep. 30 | | Annual Growth Rate |
|---|---|---|---|---|---|
| Net Revenue | 22,995,092 | 100.0 | 22,230,141 | 100.0 | 3.4 |
| Cost Of Revenue | 19,750,132 | 85.9 | 19,303,208 | 86.8 | 2.3 |
| Gross Profit | 3,244,960 | 14.1 | 2,926,933 | 13.2 | 10.9 |
| Unrealized Gain On The Transactions With Associates | 6,291 | 0.0 | 3,553 | 0.0 | 77.1 |
| Realized Gain On The Transactions With Associates | 6,092 | 0.0 | 2,122 | 0.0 | 187.1 |
| Realized Gross Profit | 3,244,761 | 14.1 | 2,925,502 | 13.2 | 10.9 |
| Operating Expenses | 1,220,095 | 5.3 | 1,446,943 | 6.5 | (15.7) |
| Income From Operations | 2,024,666 | 8.8 | 1,478,559 | 6.7 | 36.9 |
| Non-operating Income And Expenses | (92,790) | (0.4) | 611,189 | 2.7 | (115.2) |
| Net Profit Attributable To Owners of the parent | 1,269,392 | 5.5 | 1,417,992 | 6.4 | (10.5) |
| EPS | 1.62 | | 1.81 | | |

# Financial Highlights

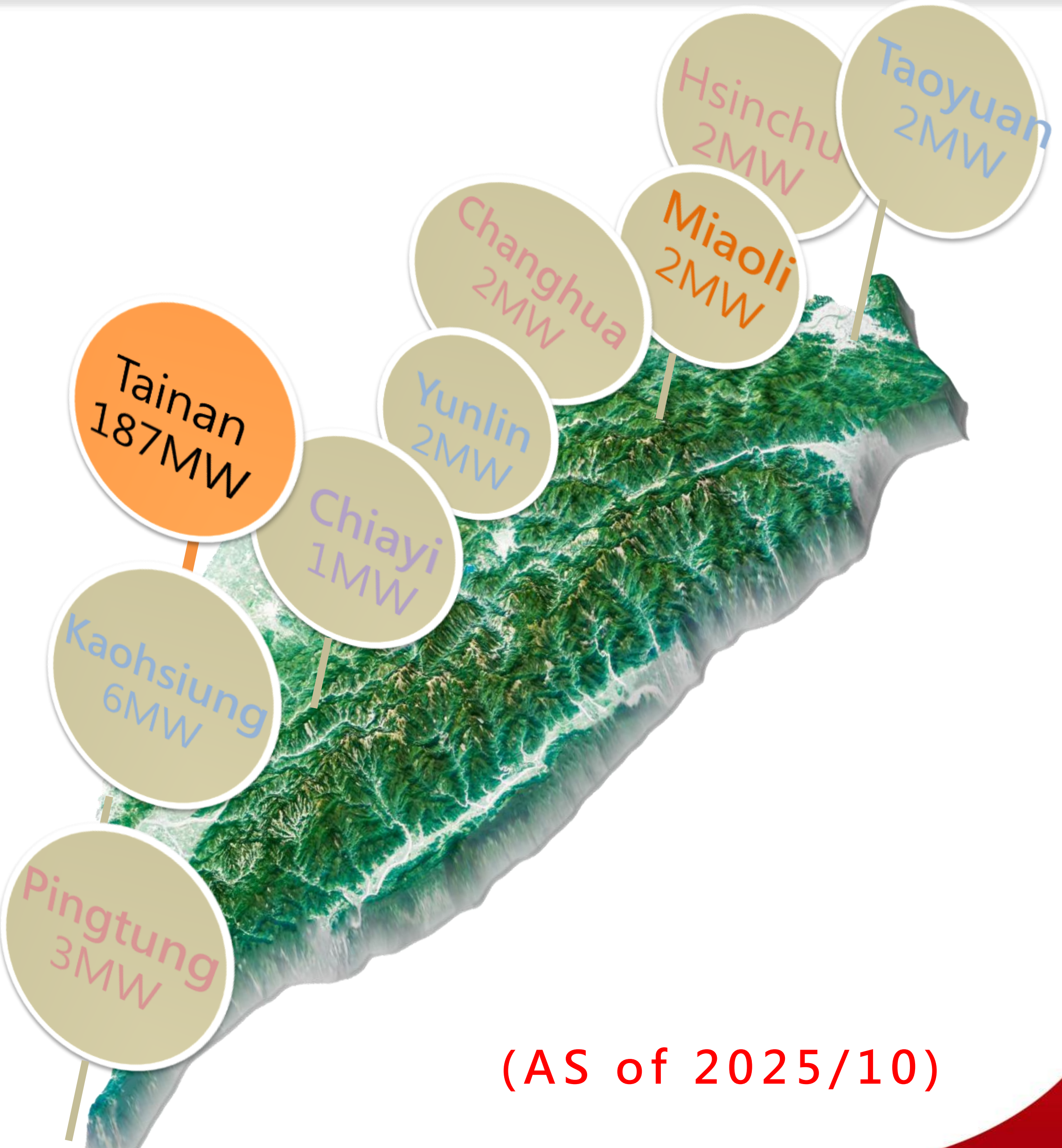
- **Operating Performance Per Share**

| Item / Year | 2020 | 2021 | 2022 | 2023 | 2024 |
|---|---|---|---|---|---|
| Earnings Per Share | 1.41 | 2.17 | 1.23 | 3.72 | 2.09 |
| Cash Dividend Per Share | 0.35 | 0.35 | 0.50 | 1.20 | 0.75 |
| Stock Dividend Per Share | 0.35 | 0.60 | 0.10 | 0.50 | 0.15 |
| Return on Equity | 11.79% | 16.01% | 8.89% | 21.64% | 11.65% |
| Net Value Per Share | 13.05 | 15.19 | 15.37 | 19.38 | 20.42 |
| Operating Cash Flow Per Share | 0.99 | (1.97) | (0.43) | 3.78 | (0.60) |

# Distribution map of TA YA Solar Power Station

There are

- 74 solar power plants
- Its cumulative installed capacity is 207MW




(AS of 2025/10)

# Qigu Fishing and Electricity Symbiosis Zone

- Its cumulative installed capacity is 120MW.
- Its goal is to achieve the benefits of "breeding-based value-added
  green electricity and flood storage”
- Fishery and Electricity Symbiosis is achieved by setting up green energy power generation facilities at fish farm embankments and water channels, providing shades for the fish farm to keep the water cool in summertime, for delivering electricity while keeping aquaculture production at the time; tarpaulin shedding can be provided on top of the facility in the wintertime to withstand cold weathers. The Qi-Gu Fishery and Electricity Symbiosis Project, which combines fishery with a green power generation system while functioning as flood retention at the same time, is creating a triple-win situation for the locality.

# 大亞太陽能

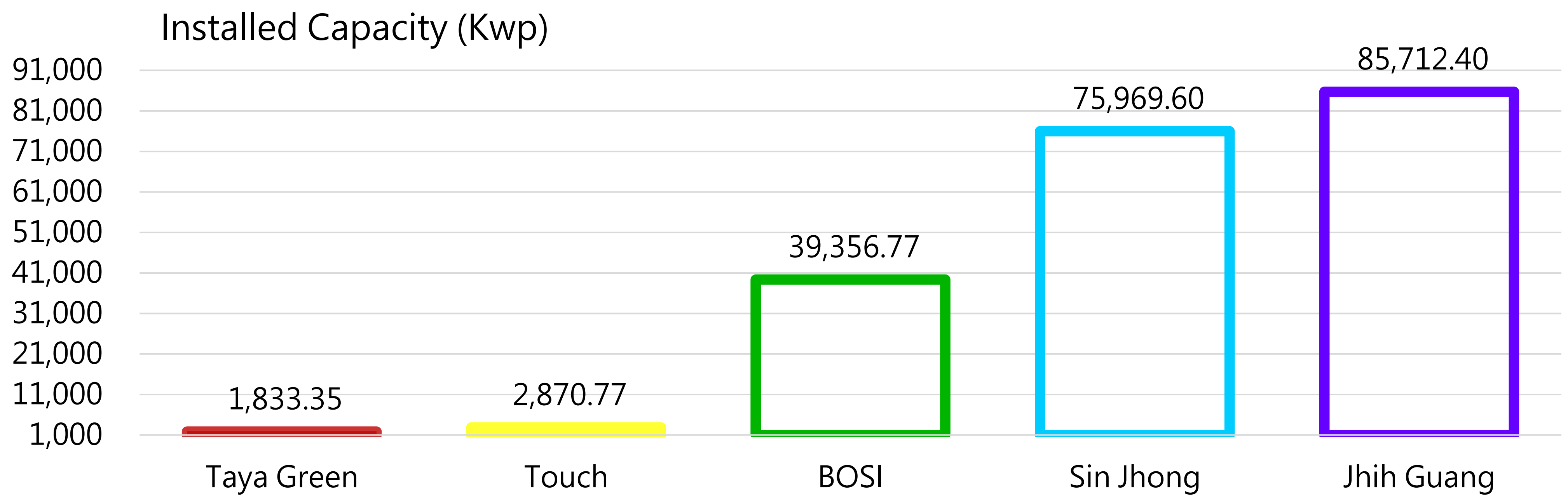
- To establish a 2.89MW power plant on the factory roof at the Guanmiao Headquarters.
- Cooperation with Taiwan Sugar Company to build a facility spanning tens of thousands of square meters with a capacity of 6.94MW on the roof.
- Accomplished category change of a 71-hectare land at Xue-Jia District, Taiwan, for setting up a 76MW solar power plant, the very first in Taiwan for a private land exceeding 30 hectares to have succeeded in a category change.
- An independent 600kWh, 200kW "Da-Ya Power Storage Micro Grid" System is established at Guanmiao Plant Area, which provides comprehensive power dispatch services that combine power storage, electricity installation, environment control and grid information into an integral system

In the future

**Actively develop medium to large scale power plants at the roof and ground surface of enterprise premises.**

Expect to exceed 500 MW.

# Solar Industry of TA YA Group

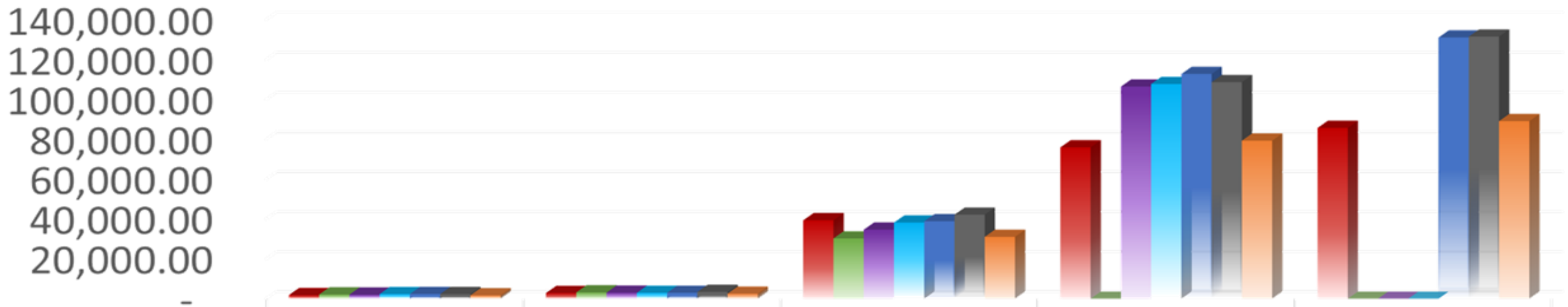



| Company | Taya Green | Touch | BoSi | Sin Jhong | Jhih Guang |
|---|---|---|---|---|---|
| Operating | 2015~2021 | 2016/02 | 2015~2023/06 | 2020/12 | 2022/11 |

# Financial Highlights

- **Green Power Industry Performance : power generation volume**

Unit: :KWh

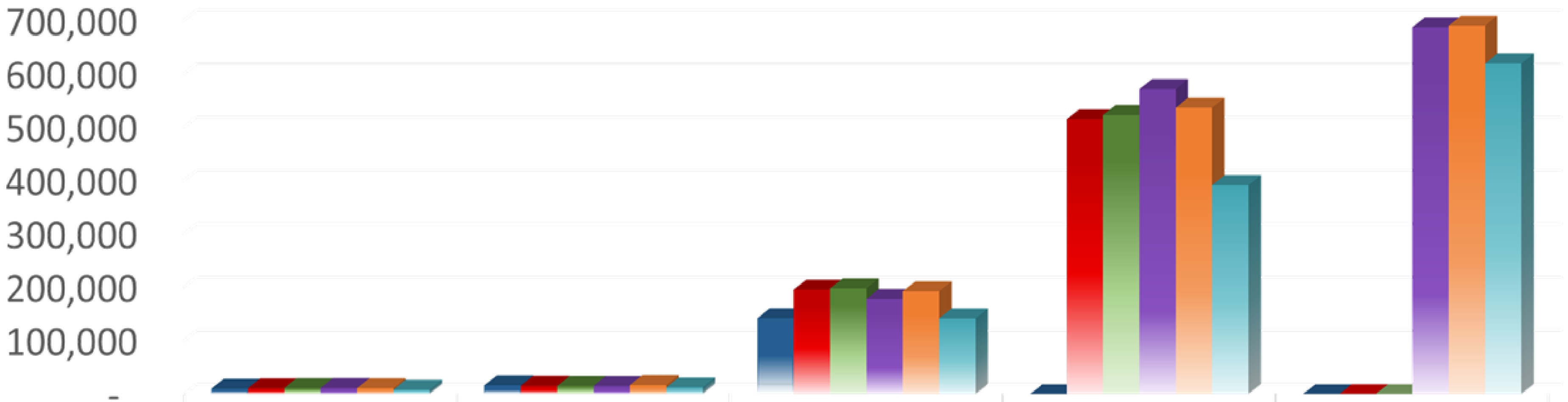



| | Taya Green | Touch | Bosi | Sin Jhong | JHIH GUANG |
|---|---|---|---|---|---|
| The total installed capacity up to now(Kwp) | 1,833.35 | 2,870.77 | 39,356.77 | 75,969.60 | 85,712.40 |
| Solar power by 2020(kWh) | 2,105.28 | 3,175.90 | 30,239.12 | - | - |
| Solar power by 2021(kWh) | 2,046.06 | 3,038.32 | 34,635.98 | 106,468.09 | - |
| Solar power by 2022(kWh) | 2,321.16 | 2,959.13 | 38,201.74 | 107,758.00 | - |
| Solar power by 2023(kWh) | 2,356.63 | 2,954.33 | 38,872.96 | 112,792.09 | 131,104.01 |
| Solar power by 2024(kWh) | 2,293.51 | 3,366.01 | 42,157.08 | 108,647.75 | 131,548.27 |
| Solar power by 2025Q3(kWh) | 1,685.61 | 2,509.31 | 31,034.68 | 79,297.29 | 89,103.46 |

# Financial Highlights

- **Green Power Industry Performance**

Unit: Thousand of NTD

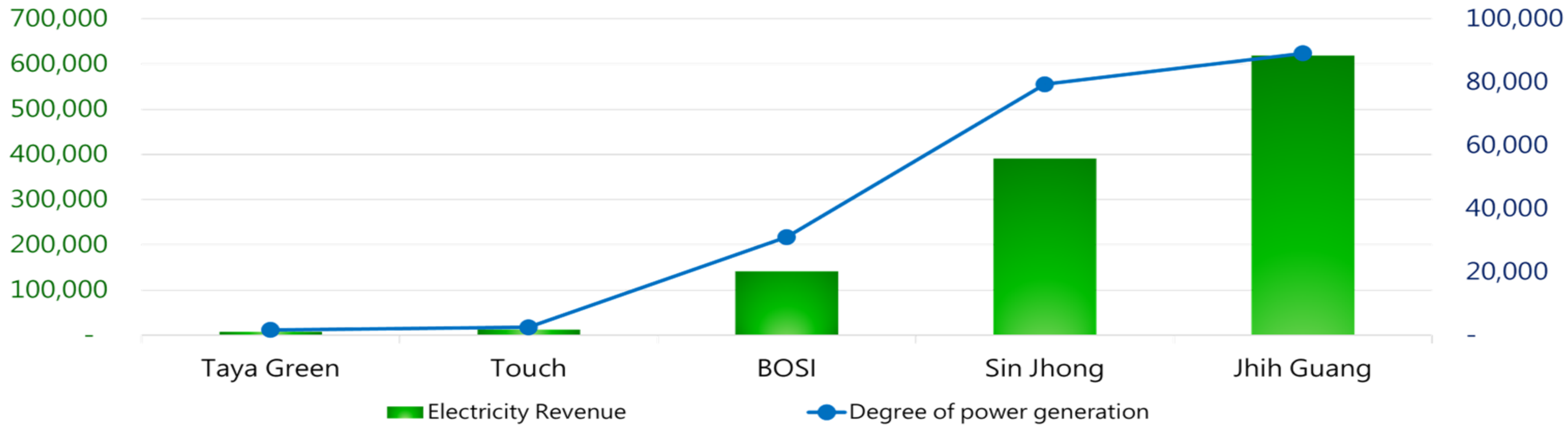



| | Taya Green | Touch | Bosi | Sin Jhong | JHIH GUANG |
|---|---|---|---|---|---|
| Electricity revenue by 2020 | 10,170 | 16,049 | 141,797 | - | - |
| Electricity revenue by 2021 | 10,804 | 15,354 | 195,223 | 514,177 | - |
| Electricity revenue by 2022 | 11,050 | 14,953 | 197,588 | 522,345 | - |
| Electricity revenue by 2023 | 11,237 | 14,929 | 177,892 | 570,855 | 686,565 |
| Electricity revenue by 2024 | 10,929 | 16,596 | 192,226 | 536,074 | 689,675 |
| Electricity revenue by 2025Q3 | 8,035 | 12,341 | 141,615 | 390,899 | 618,806 |

# Financial Highlights

- Green Power Industry Performance
  - 2025Q3 Electricity Revenue/ Degree of power generation

Unit : Thousand of Degreed

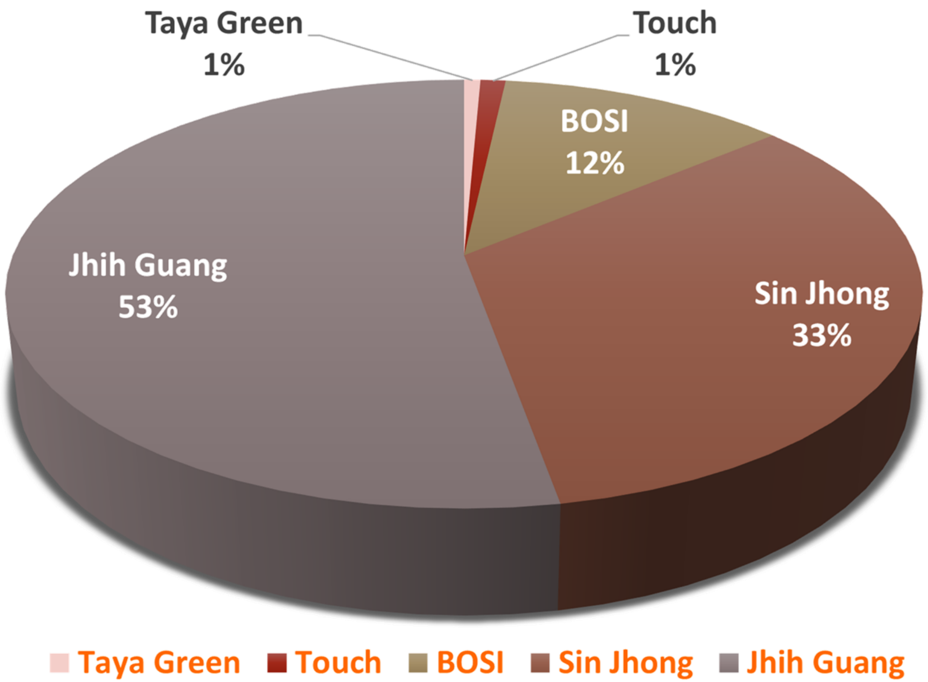



Unit : Thousand of NTD

| 2025Q3 | Taya Green | Touch | BOSI | Sin Jhong | Jhih Guang |
|---|---|---|---|---|---|
| Degree of power generation (Thousand of degreed) | 1,685.61 | 2,509.31 | 31,034.68 | 79,297.29 | 89,103.46 |
| Electricity Revenue (Thousand of NTD) | 8,035 | 12,341 | 141,615 | 390,899 | 618,806 |

# Financial Highlights

- Green Power Industry Performance
  - 2025Q3 Electricity Revenue/ Degree of power generation

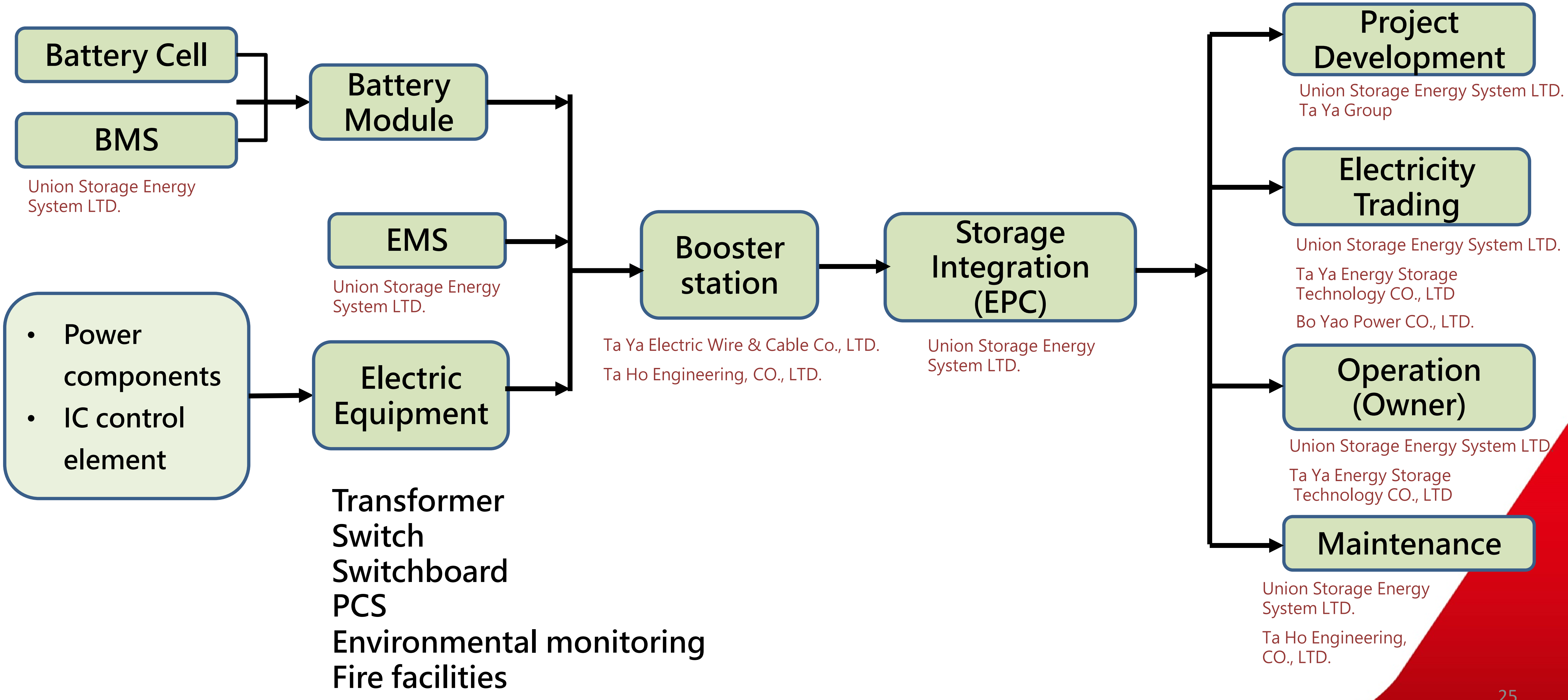



| 2025Q3 | |
|---|---|
| Degree of power generation (thousand of degreed) | 203,630 |
| Electricity Revenue (thousand of NTD) | 1,171,696 |

# Affiliated companies of energy storage industry


- Taya Group invested in Union Storage Energy System LTD. In 2017, For providing auxiliary platform services for energy storage, large scale user power storage facilities, and battery products.
- Ta Ya Group established Ta Ya Energy Storage Technology CO., LTD. in November 2021 to provide integration services of energy storage systems; the company started the establishment of an MW scale energy storage system in the same year. Its services include investment, development, construction, O&M, Energy Storage, and sales of electricity.

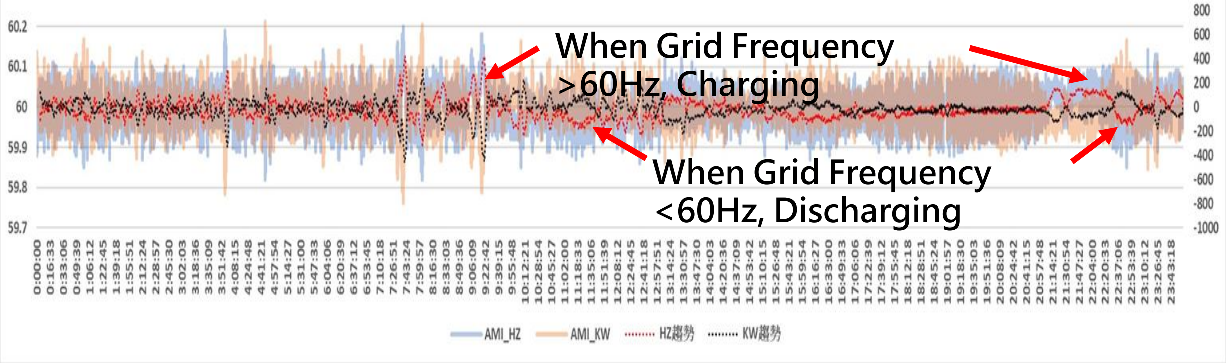
# The Role of Ta Ya play in smart energy grid suplier



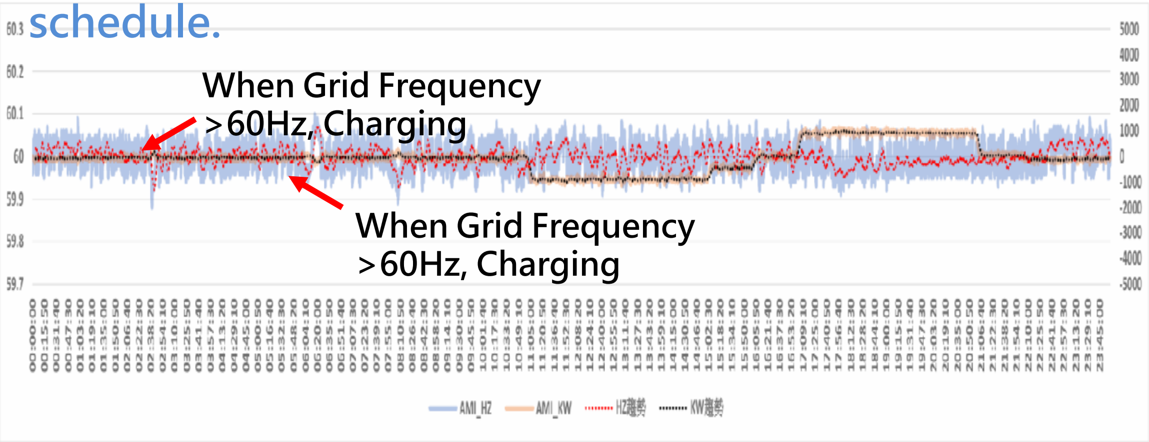
# AFC storage system (dReg & E-dReg)

TYPE: Grid Connection

## Model : dReg
charging or discharging through the power grid frequency changes



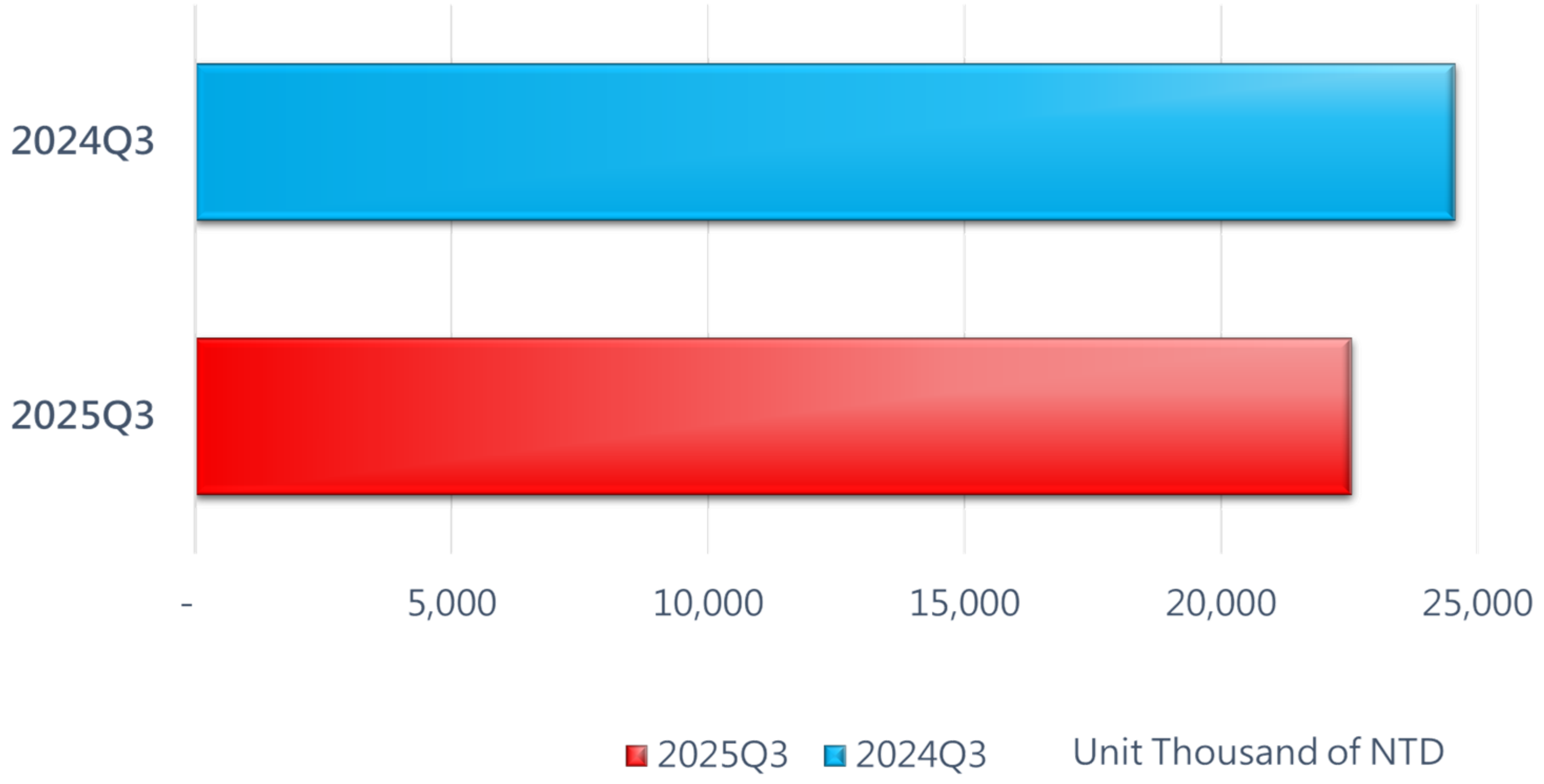

## Model : E-dReg
charging or discharging through the power grid frequency changes and Taipower's energy shifting schedule.




| | | | |
|---|---|---|---|
| Guanmiao Dist. | 1.0MW | 1.165MWh (dReg) | |
| Guanmiao Dist. | 2.5MW | 3.5MWh (sReg) | |
| Rende Dist. | 2.0MW | 6.217MWh | Change from 5.0MW dReg to 2MW E-dReg in March 2025 |
| Rende Dist. Bao′an Rd. | 1.8MW | 6.6MWh | Changed from dReg to E-dReg in Aug.2024 |
| Guiren Dist. | 1.0MW | 3.5MWh | Change from 2.5MW dReg to 1MW E-dReg in April 2025 |

# Financial Highlights

• Energy storage Industry Performance

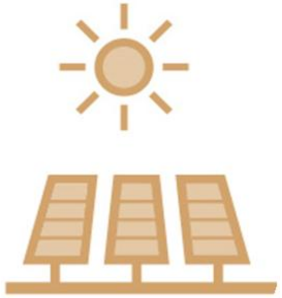


# Energy Storage

- On Nov. 15, 2021, Taipower completed the “ Taipower Electric Power Trading Platform" provides Auxiliary Frequency Modulation Service (AFC),Instant standby and supplementary standby ancillary service transactions.

- As of 2025, 17 colleagues of TAYA Group have gained the Tai Power trading platform license 。

- Joined the Taipower Trading Platform in 2022/5。



- Energy Storage Short-term goal：

  Join a power-trading platform to install AFC storage with 100MV ,

  and to install Solar Energy combined with Energy storage system.

- The subsidiaries of Ta Ya Energy Storage Group, Infinity Energy Storage Technology and Da Xu Energy, have constructed energy storage systems in Longjing Industrial Park, Taichung City. Operation date on 2025 Sep and 2026Q2 respectively.

  (1) Infinity Energy Storage Technology : 100MW E-dReg, began operation in 2025 Sep .

  (2) Da Xu Energy： 75MW E-dReg, are scheduled to begin operation in the 2026 Q2.

TAYA GROUP
大亞集團

Ta Ya Electric Wire & Cable CO., LTD.
Stock Code: 1609

# Q & A

green inside


Generation
Transmission
Conversion
Storage
Management
Thank you.