TAYA GROUP
大亞集團

Ta Ya Electric Wire & Cable CO., LTD.
Stock Code: 1609

2026Q2 Results Presentation

Ta Ya Group Overview & Financial Highlights

Company Spokesman：Chen,Chung-Kuang

2026/08/26

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DISCLAIMER

- The purpose of the briefing is to provide information, therefore will not be updated under any circumstances.
- Ta Ya Group does not have any responsibility to update or correct any information in this presentation.
- The information within the presentation does not hint future decisions or promise any solid validity.

Ta Ya Headquarter

Found： 1955年

Responsible Person： CEO Shang-Hung Shen

Capital：NTD 7.853 billion

Net Revenue ：NTD 17.764 billion(2026Q2 Consolidated Performance)

Area：138,038 ㎡

TA YA Head Office Employee : 640

TA YA Group Employee : 1,441

Product： Power Cable / Magnet Wire / Telecom Cable / Optical Fiber Cable/ Solar Energy/ Renewable Energy Service

Ta Ya Group Vision

The purpose of ESG be implemented in our vision

Comprehensive integration Renewable Energy Supply Chain

Provide total solution of energy-
Generation, Transmission, Conversion, Storage to Management.

About Ta Ya Headquarters

Combined with 6 Business Groups

Energy and Telecom Cable Business Group

- Responsible for the production, development, and sales of electricity and Telecom cables.
- Supervising subsidiaries such as Ta Ho, AD, United Electric Industry Co., Ltd, Ta Ya Energy Storage Technology Co., Ltd and Ta Ya Green Energy Technology Co., Ltd. .

Magnet Wires Business Group

- Responsible for the production, development, and sales of magnet wires.
- Supervising subsidiaries such as Heng Ya Electric Ltd. (Dongguan), and Ta Yi Plastic Co., Ltd..

Copper Management & Taipei General Management Office

- Responsible for copper procurement
- Management of the Taipei Branch

Construction Business Group

- Responsible for land development
- Project managing the development and marketing of residential properties and office buildings

General Management Office

- Responsible for cross-departmental coordination
- Rationally respond demands of stakeholders
- Ensuring sustainable growth of the TAYA Group

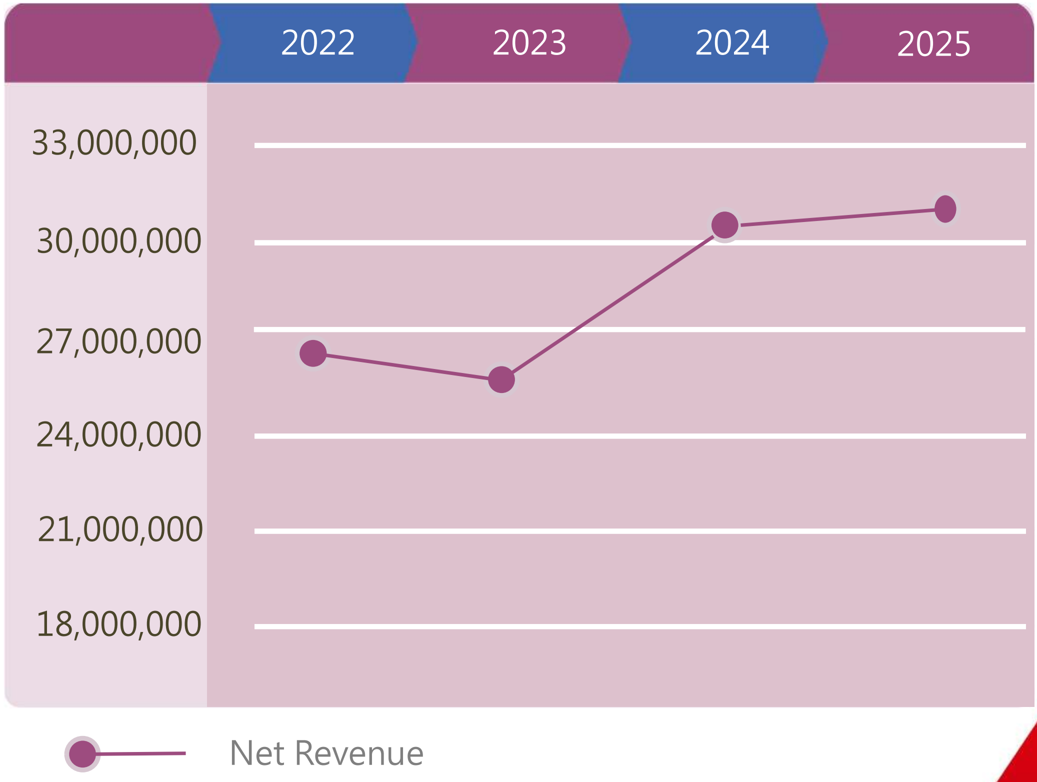
Corporate Development & Investment Group

- Responsible for new enterprise business evaluation and developing and execution related to company strategy.
- Supervising TAYA Venture Capital

Consolidated Performance

Unit: Thousand of NTD, except for EPS in NTD

	2022	2023	2024	2025
Net Revenue	26,749,017	26,435,820	30,084,638	31,105,895
Net Profit *1	841,475	2,762,030	1,609,846	1,290,506
EPS*2	1.23	3.72	2.06	1.65
Cash Dividend	0.50	1.20	0.75	0.70
Stock Dividend	0.10	0.50	0.15	-
Total	0.60	1.70	0.90	0.70



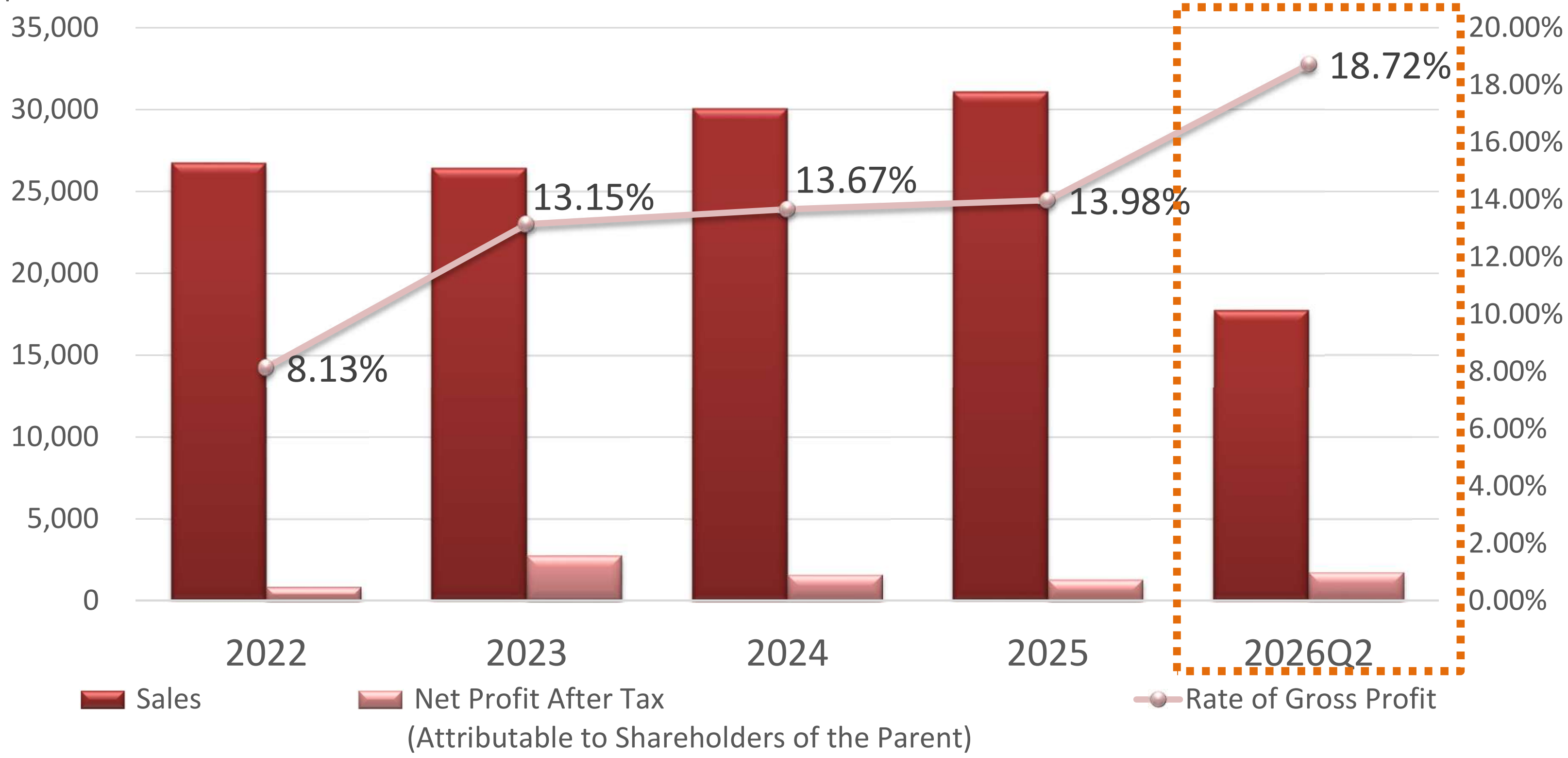
*1：Net Profit Attributable to Owners of the parent。

*2：EPS of the year shall be calculated based on the weighted average outstanding shares of the year, which are after retrospective adjustments.

Financial Highlights

•Consolidated Operating Performance

Sales :Million of NTD ;
Net profit afer tax : Thousand of NTD



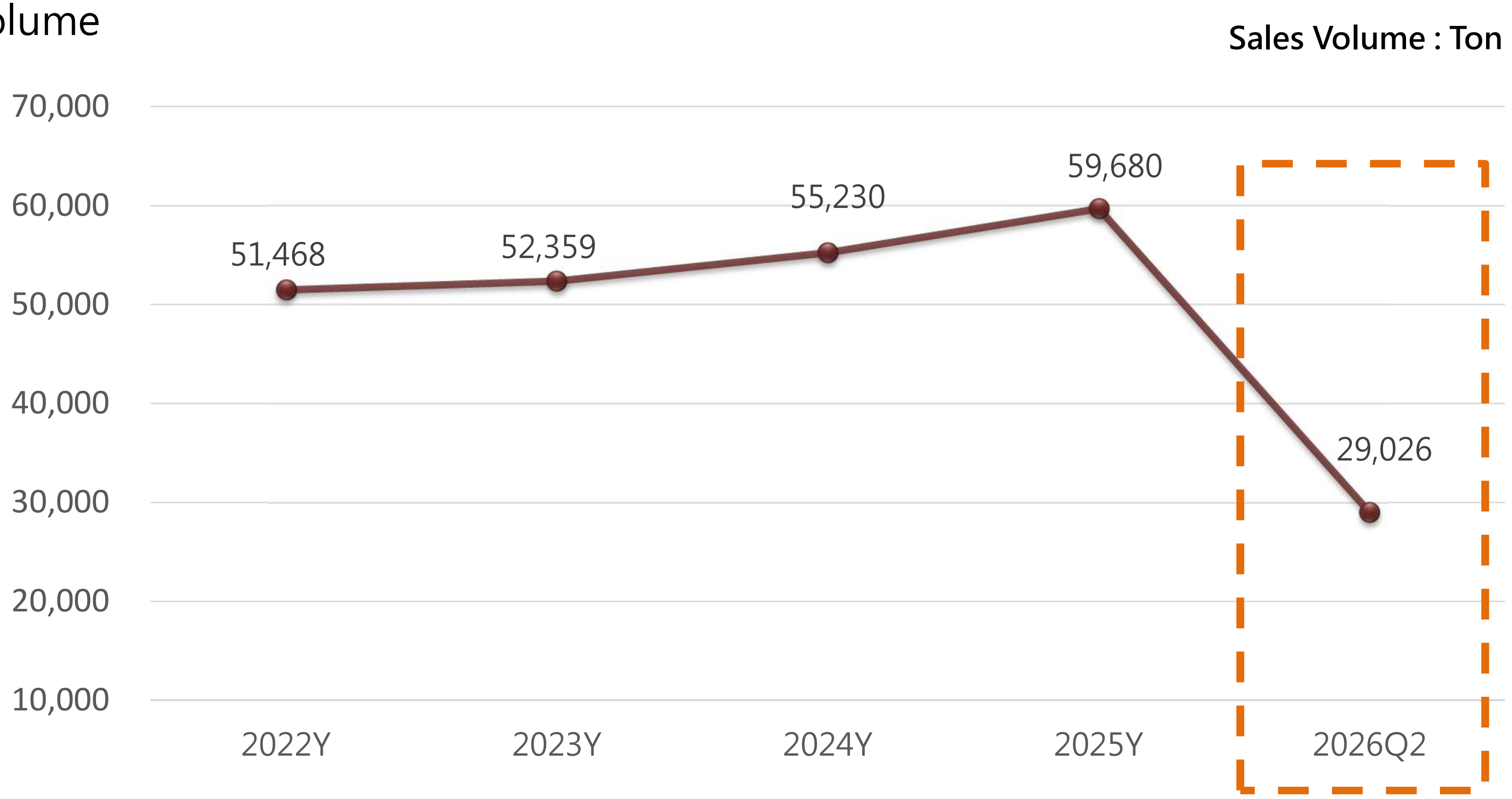
Financial Highlights

• Segment Revenues

Segment Revenues (Expressed in Thousands of NTD)	2024Y		2025Y		2026Q2	
	Segment Revenues	%	Segment Revenues	%	Segment Revenues	%
Electric wire & cable	28,411,523	94.44%	29,487,222	94.80%	16,701,295	94.02%
Solar Power & Energy Storage	1,673,115	5.56%	1,618,673	5.20%	1,063,193	5.98%

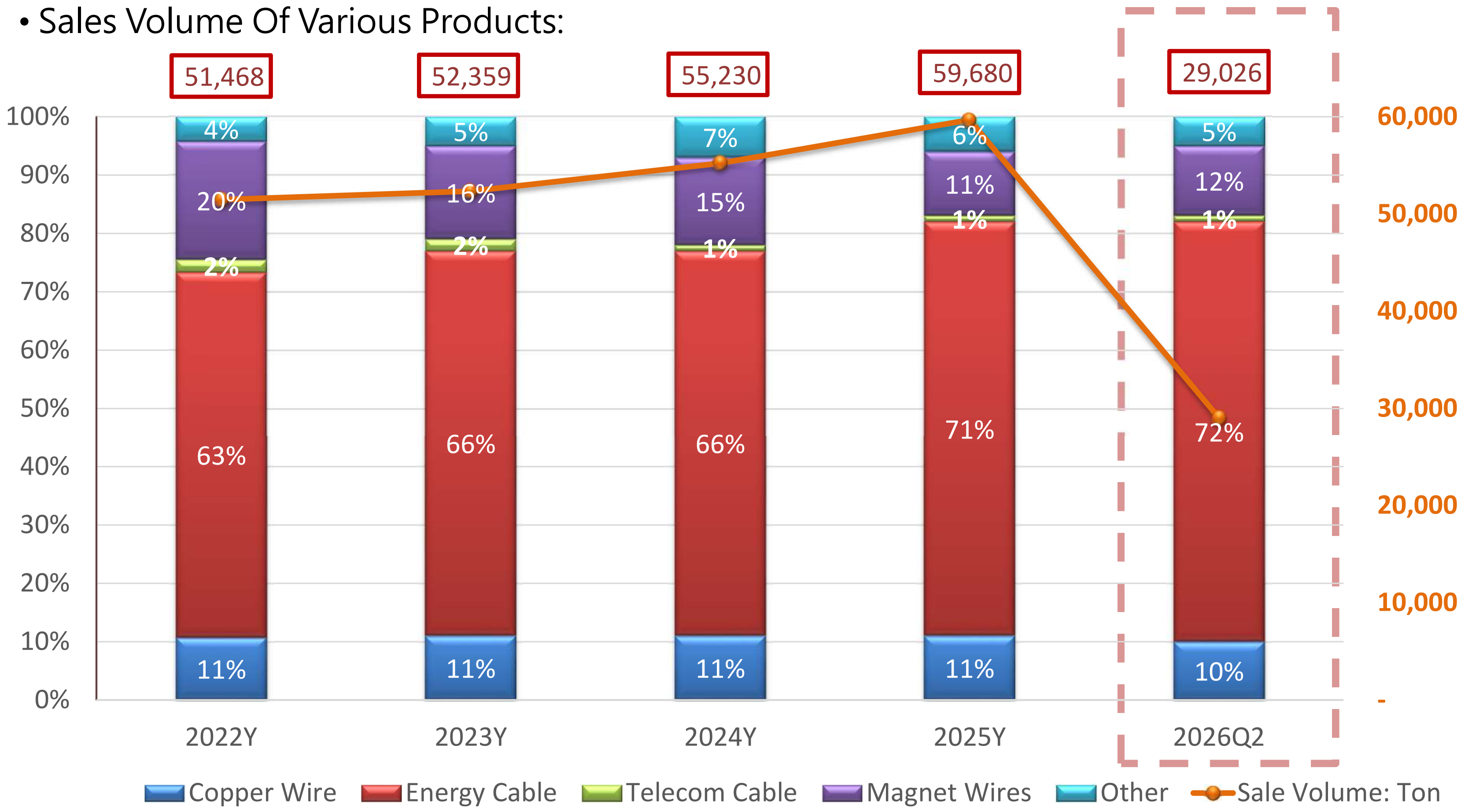
Financial Highlights

• Sales Volume



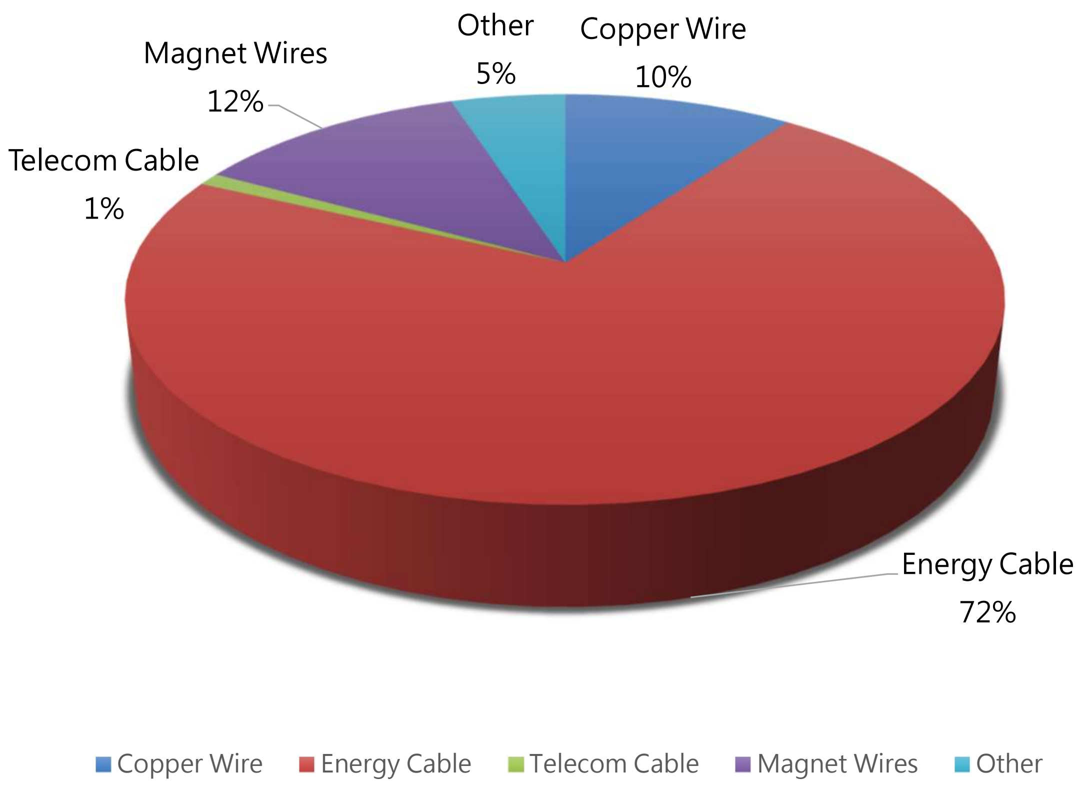
Financial Highlights

- Sales Volume Of Various Products:



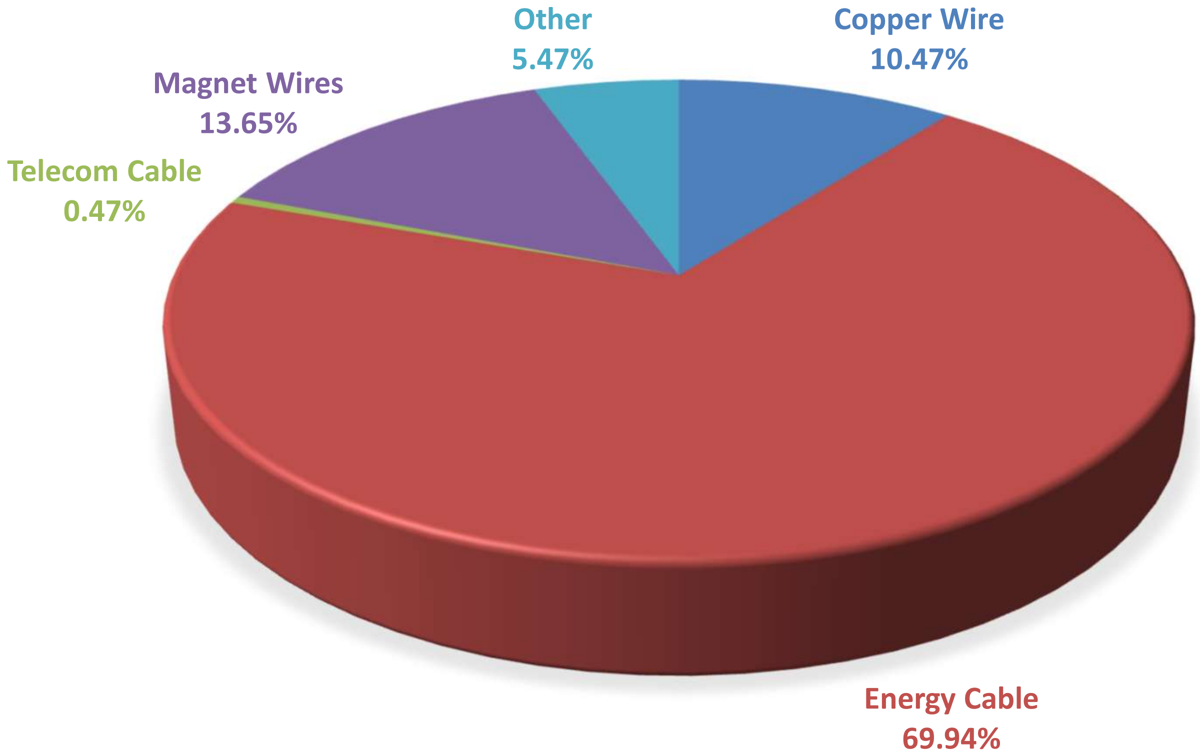
Financial Highlights

•2026Q2 The ratio of Product sales volume



Financial Highlights

•2026Q2 The ratio of Product sales figures



Financial Highlights

- Consolidated Statements of Income

Unit: Thousand of NTD, except for EPS in NTD

Item	2026 Six months ended June 30		2025 Six months ended June 30		Annual Growth Rate
Net Operating Revenue	17,764,488	100.0	15,156,269	100.0	17.2
Operating Cost	14,445,064	81.3	12,935,857	85.3	11.7
Operating Gross Profit	3,319,424	18.7	2,220,412	14.7	49.5
Unrealized Gains (Losses) From Sale Of Goods	374	0.0	5,702	0.0	(93.4)
Realized Gains (Losses) From Sale Of Goods	5,921	0.0	6,092	0.0	(2.8)
Operating Gross Profit- Net	3,324,971	18.7	2,220,802	14.7	49.7
Total Operating Expenses	1,025,710	5.8	801,330	5.3	28.0
Operating Income	2,299,261	12.9	1,419,472	9.4	62.0
Total Non-operating Income And Expenses	78,332	0.5	(28,511)	(0.2)	374.7
Net Profit Attributable To Owners of the parent company	1,757,561	9.9	926,875	6.1	89.6
EPS	2.24		1.18		

Financial Highlights

- **Operating Performance Per Share**

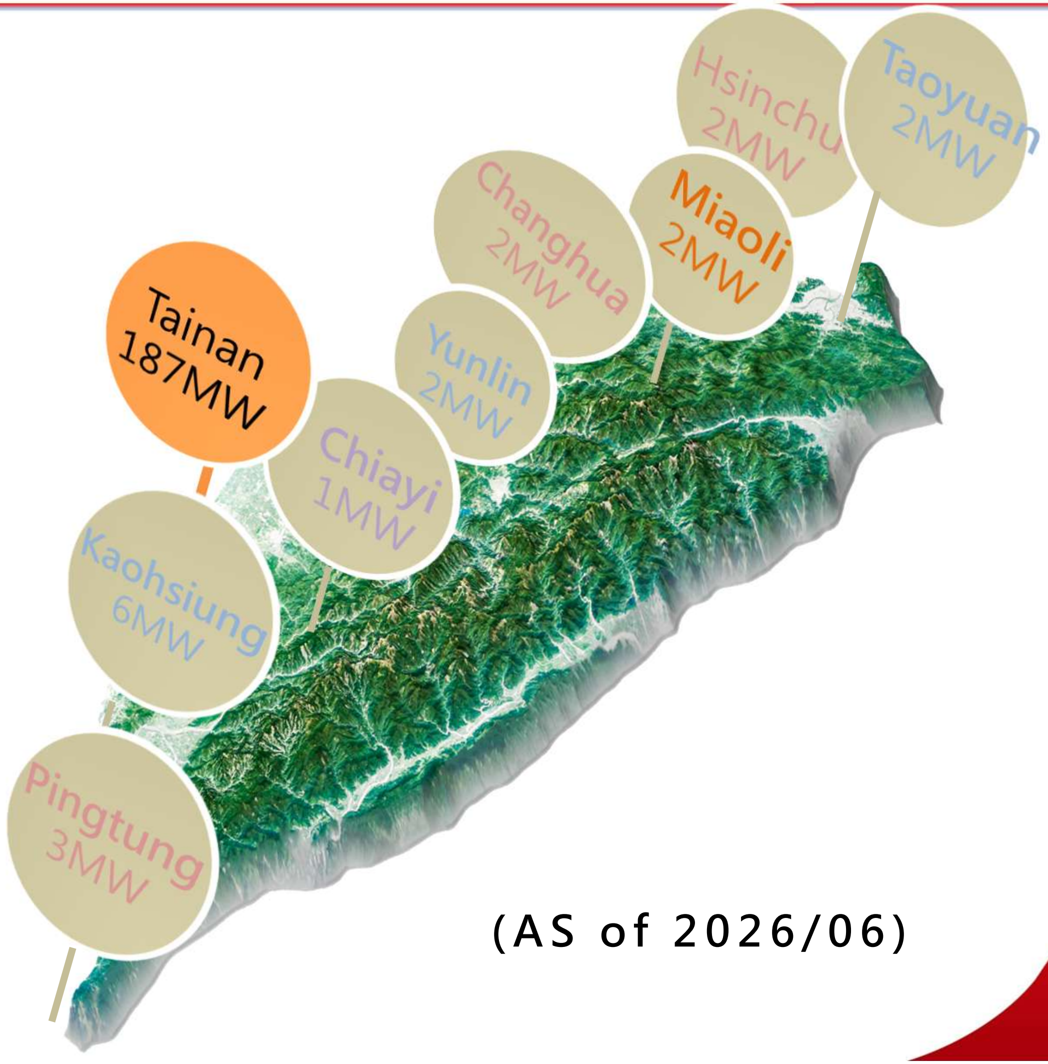
Item / Year	2021	2022	2023	2024	2025
Earnings Per Share	2.17	1.23	3.72	2.06	1.65
Cash Dividend Per Share	0.35	0.50	1.20	0.75	0.70
Stock Dividend Per Share	0.60	0.10	0.50	0.15	-
Return on Equity	16.01%	8.89%	21.64%	11.65%	8.52%
Net Value Per Share	15.19	15.37	19.38	20.42	21.80
Operating Cash Flow Per Share	(1.97)	(0.43)	3.78	(0.60)	(1.61)

Ta Ya Solar Power

-Distribution map of Solar Power Station

There are

- 70 solar power plants
- Its cumulative installed capacity is 207MW



(AS of 2026/06)

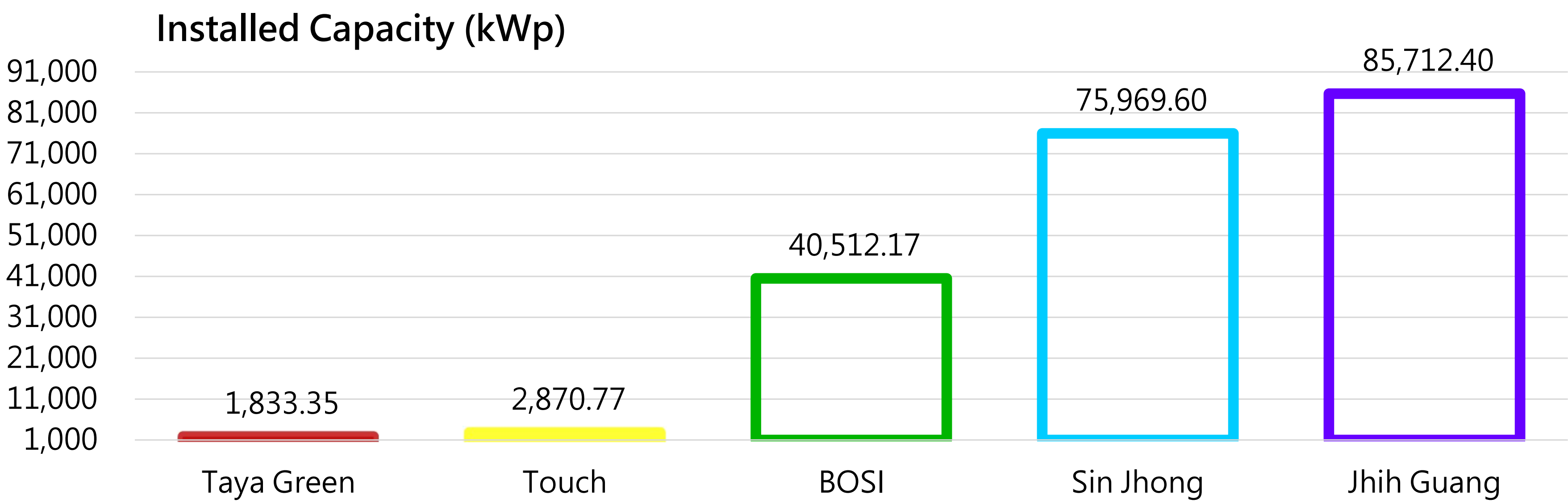
Ta Ya Solar Power -Qigu Fishing and Electricity Symbiosis Zone

- Its cumulative installed capacity is 120MW.
- Its goal is to achieve the benefits of "breeding-based value-added green electricity and flood storage”
- Fishery and Electricity Symbiosis is achieved by setting up green energy power generation facilities at fish farm embankments and water channels, providing shades for the fish farm to keep the water cool in summertime, for delivering electricity while keeping aquaculture production at the time; tarpaulin shedding can be provided on top of the facility in the wintertime to withstand cold weathers. The Qi-Gu Fishery and Electricity Symbiosis Project, which combines fishery with a green power generation system while functioning as flood retention at the same time, is creating a triple-win situation for the locality.

Ta Ya Solar Power

- To establish a 2.89MW power plant on the factory roof at the Guanmiao Headquarters.
- Cooperation with Taiwan Sugar Company to build a facility spanning tens of thousands of square meters with a capacity of 7.22MW on the roof.
- Accomplished category change of a 71-hectare land at Xue-Jia District, Taiwan, for setting up a 76MW solar power plant, the very first in Taiwan for a private land exceeding 30 hectares to have succeeded in a category change.
- An independent 600kWh, 200kW "Da-Ya Power Storage Micro Grid" System is established at Guanmiao Plant Area, which provides comprehensive power dispatch services that combine power storage, electricity installation, environment control and grid information into an integral system

Ta Ya Solar Power - Installed Capacity

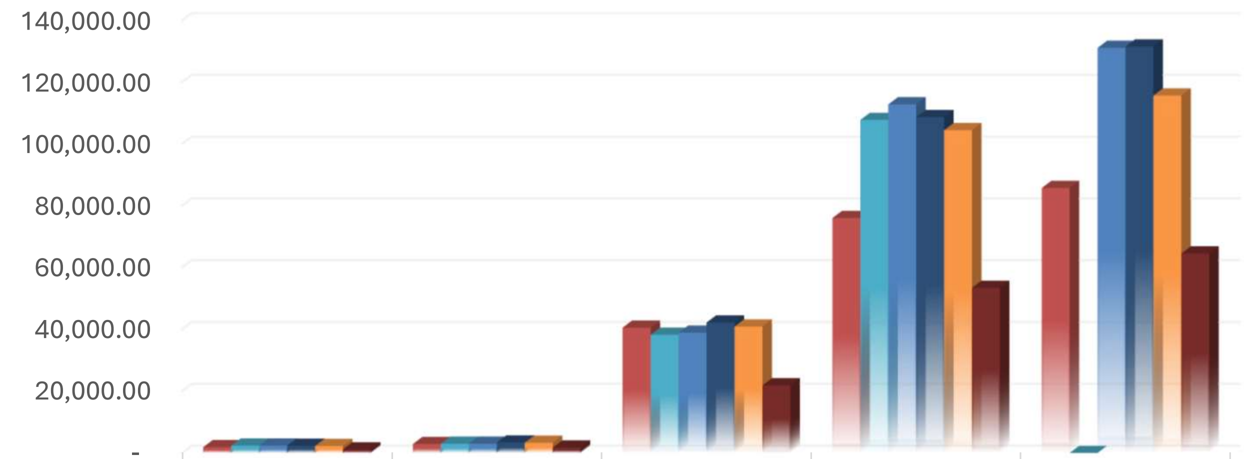


Company	Taya Green	Touch	BoSi	Sin Jhong	Jhih Guang
Operating	2015~2021	2016/02	2015~2025/10	2020/12	2022/11

Ta Ya Solar Power - Industry Performance

• **Solar Power Industry Performance : power generation volume**

Unit：kWh

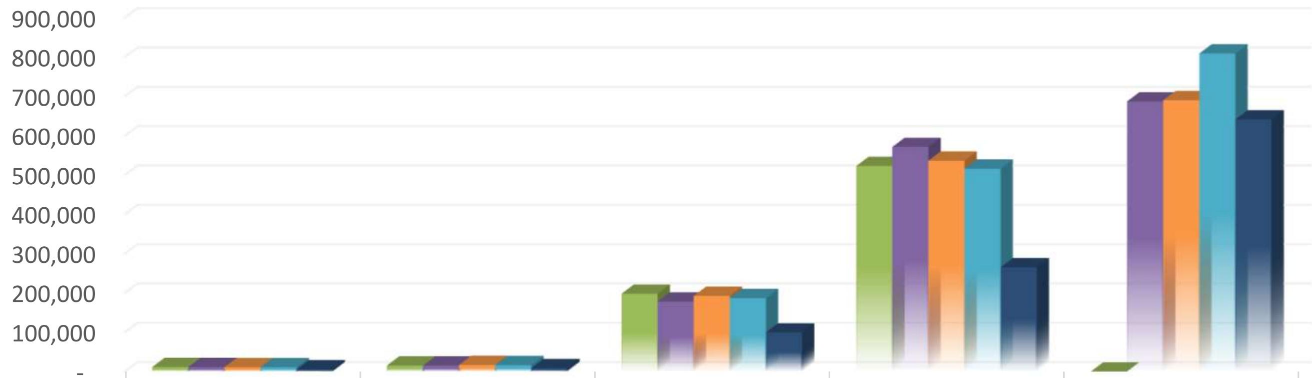


	Taya Green	Touch	Bosi	Sin Jhong	JHIH GUANG
The total installed capacity up to now(kWp)	1,833.35	2,870.77	40,512.17	75,969.60	85,712.40
Solar power by 2022(kWh)	2,321.16	2,959.13	38,201.74	107,758.00	-
Solar power by 2023(kWh)	2,356.63	2,954.33	38,872.96	112,792.09	131,104.01
Solar power by 2024(kWh)	2,293.51	3,366.01	42,157.08	108,647.75	131,548.27
Solar power by 2025(kWh)	2,221.41	3,285.62	40,859.71	104,419.91	115,650.64
Solar power by 2026Q2(kWh)	1,129.92	1,711.00	21,826.19	53,383.17	64,496.64

Ta Ya Solar Power － Industry Performance

- **Solar Power Industry Performance**

Unit：Thousand of NTD

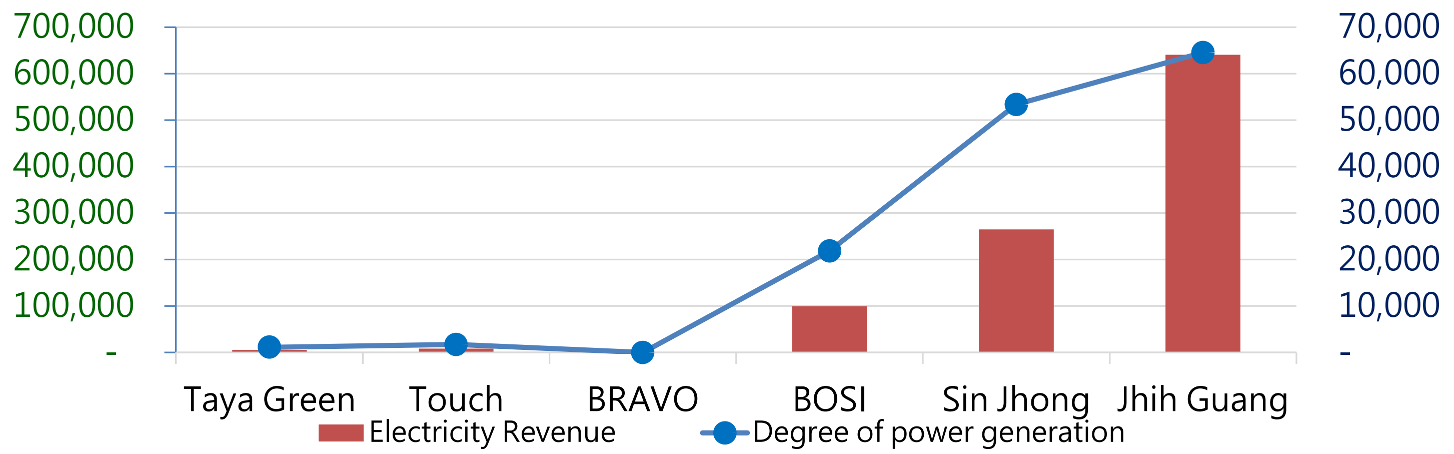


	Taya Green	Touch	Bosi	Sin Jhong	JHIH GUANG
Electricity revenue by 2022	11,050	14,953	197,588	522,345	-
Electricity revenue by 2023	11,237	14,929	177,892	570,855	686,565
Electricity revenue by 2024	10,929	16,596	192,226	536,074	689,675
Electricity revenue by 2025	10,596	16,166	186,507	515,453	808,531
Electricity revenue by 2026Q2	5,370	8,431	99,585	264,877	640,876

Ta Ya Solar Power － Industry Performance

- Solar Power Industry Performance
  - 2026Q2 Electricity Revenue/ Degree of power generation

Unit : Thousand of Degreed

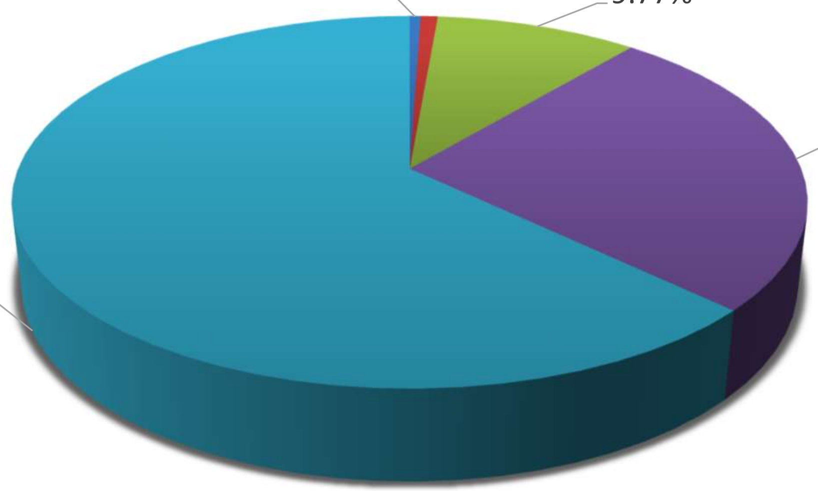


Unit : Thousand of NTD

2026Q2	Taya Green	Touch	BOSI	Sin Jhong	Jhih Guang
Degree of power generation (Thousand of degreed)	1,129.92	1,711.00	21,826.19	53,383,.17	64,496.64
Electricity Revenue (Thousand of NTD)	5,370	8,431	99,585	264,877	640,876

Ta Ya Solar Power - Industry Performance

- Solar Power Industry Performance
  - 2026Q2 Electricity Revenue/ Degree of power generation

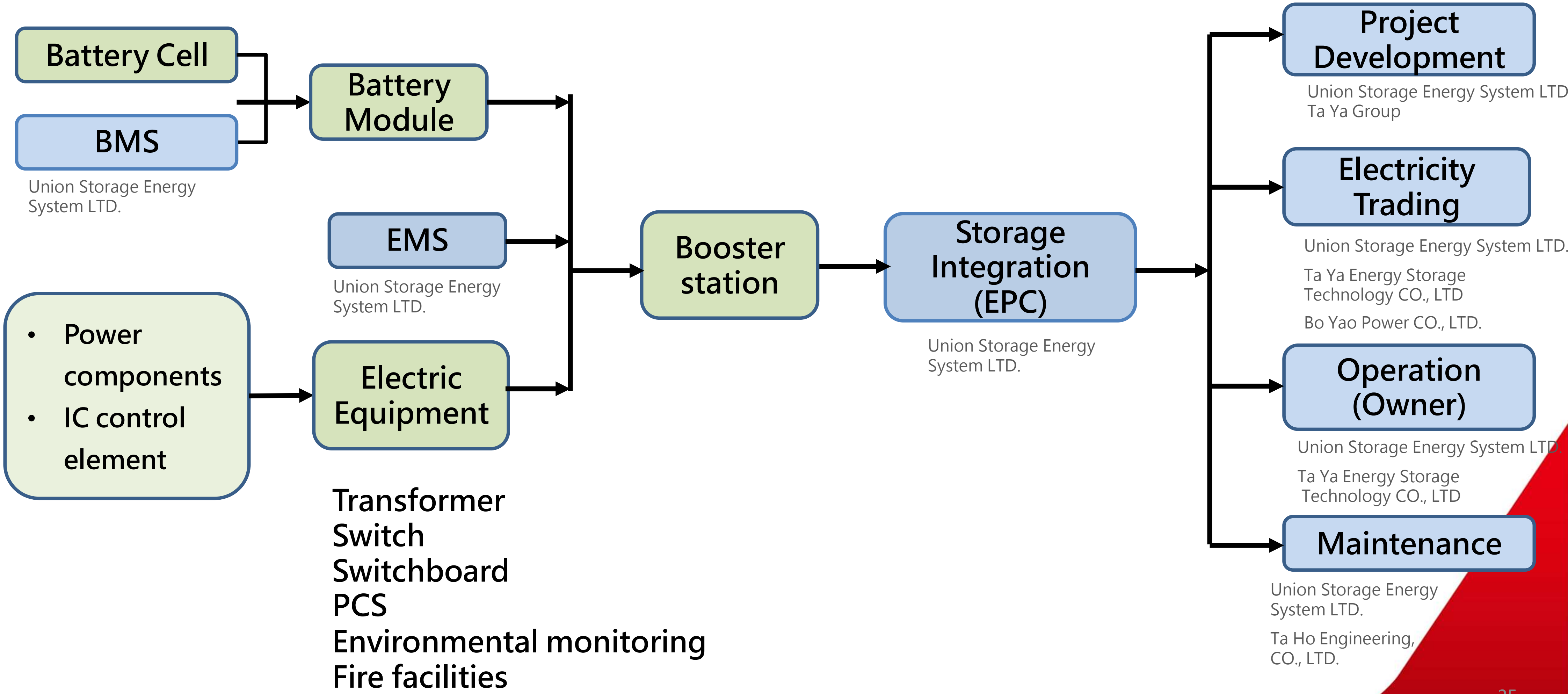


2026Q2	
Degree of power generation (thousand of degreed)	142,547
Electricity Revenue (thousand of NTD)	1,019,139

Affiliated companies of energy storage industry

- Taya Group invested in Union Storage Energy System LTD. In 2017, For providing auxiliary platform services for energy storage, large scale user power storage facilities, and battery products.
- Ta Ya Group established Ta Ya Energy Storage Technology CO., LTD. in November 2021 to provide integration services of energy storage systems; the company started the establishment of an MW scale energy storage system in the same year. Its services include investment, development, construction, O&M, Energy Storage, and sales of electricity.

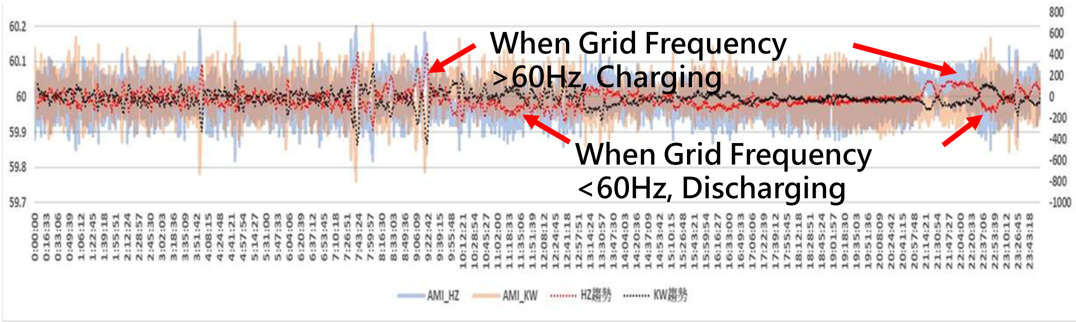
The Role of Ta Ya play in smart energy grid suplier



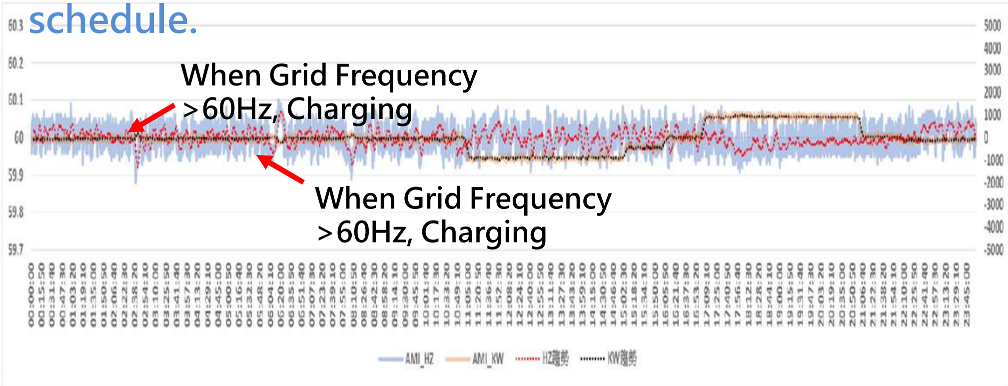
TYPE:
Grid Connection

AFC storage system (dReg & E-dReg)

Model : dReg
charging or discharging through the power grid frequency changes



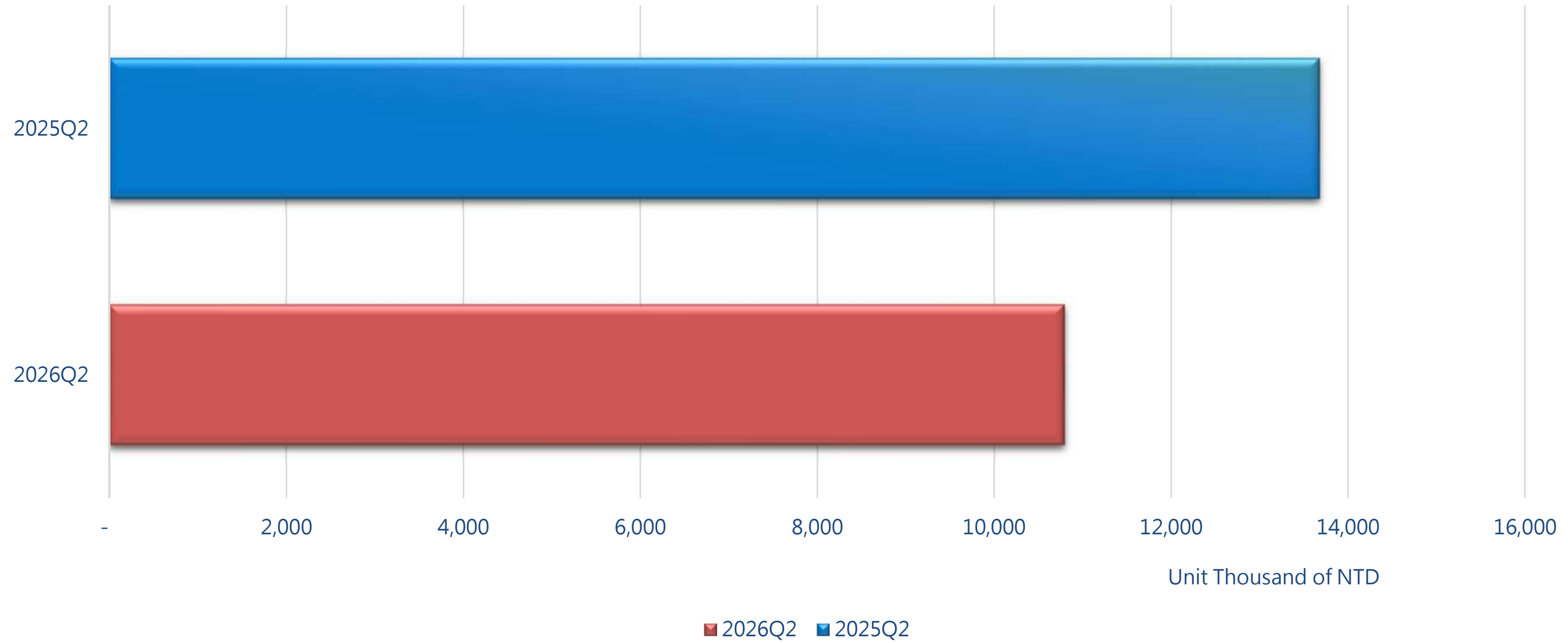
Model : E-dReg
charging or discharging through the power grid frequency changes and Taipower's energy shifting schedule.



Guanmiao Dist.	1.0MW /	1.165MWh (dReg)	
Rende Dist.	2.0MW /	6.217MWh	Change from 5.0MW dReg to 2MW E-dReg in March 2025
Rende Dist. Bao′an Rd.	1.8MW	6.6MWh	Changed from dReg to E-dReg in Aug.2024
Guiren Dist.	1.0MW	3.5MWh	Change from 2.5MW dReg to 1MW E-dReg in April 2025

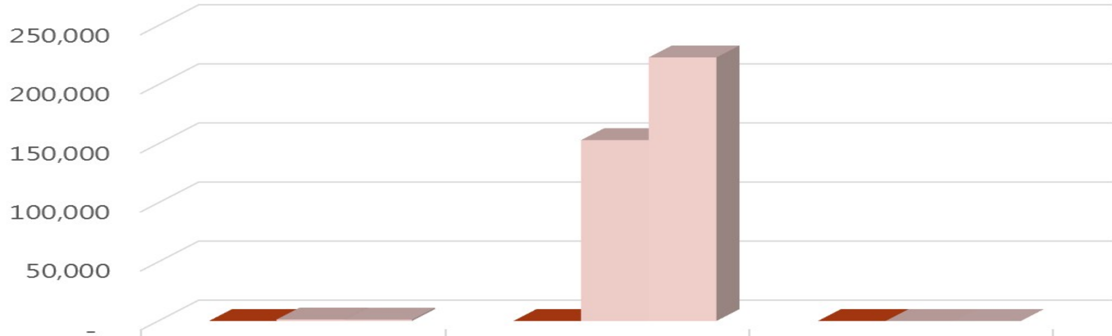
Ta Ya Energy Storage - Industry Performance

•Energy storage Industry Performance- Ta Ya Electric Wire & Cable Co ., Ltd



Ta Ya Energy Storage - Industry Performance

•Energy storage Industry Performance



	TaYa Energy Storage	Infinity Energy Storage Technology	Da Xu Energy
Sales Revenue by 2024	-	-	-
Sales Revenue by 2025	1,296	153,120	-
Sales Revenue by 2026Q2	1,177	223,107	-

- TaYa Energy Storage: 2.5MW sReg, began operation in 2025 May .
- The subsidiaries of Ta Ya Energy Storage Group, Infinity Energy Storage Technology and Da Xu Energy, have constructed energy storage systems in Longjing Industrial Park, Taichung City. Operation date on 2025 Sep and 2026Q3 respectively.
  (1) Infinity Energy Storage Technology : 100MW E-dReg, began operation in 2025 Sep.
  (2) Da Xu Energy： 75MW E-dReg, began operation in 2026 Aug.

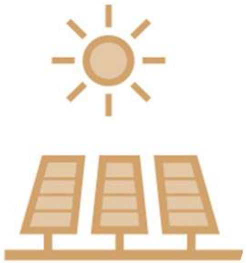
Energy Storage

- On Nov. 15, 2021, Taipower completed the “Taipower Electric Power Trading Platform" provides Auxiliary Frequency Modulation Service (AFC),Instant standby and supplementary standby ancillary service transactions.

- As of 2025, 17 colleagues of TAYA Group have gained the Tai Power trading platform license。

- Joined the Taipower Trading Platform in 2022/5。

- Energy Storage Short-term goal：
  Join a power-trading platform to install AFC storage with 200MW ,
  and to install Solar Energy combined with Energy storage system.



- The subsidiaries of Ta Ya Energy Storage Group, Infinity Energy Storage Technology and Da Xu Energy, have constructed energy storage systems in Longjing Industrial Park, Taichung City. Operation date on 2025 Sep and 2026Q3 respectively.
  (1) Infinity Energy Storage Technology : 100MW E-dReg, began operation in 2025 Sep .
  (2) Da Xu Energy： 75MW E-dReg, are scheduled to begin operation in the 2026 Q3.

Energy Storage

Solar Energy Projects(Jhih Guang and Sin Jhong)

Subsidiaries of Ta Ya Group

- ◆ Jhih-Guang Energy
  - Obtained a solar-plus-storage project in 2022
  - Has the largest capacity in Taiwan (23.3 MW)
  - Began operations in June 2024, emphasizing safety, stability, and high efficiency
- ◆ Sin Jhong Solar Power
  - Obtained a solar energy project in 2025
  - Has a capacity of 7.98 MW
  - Scheduled to begin construction in Q3 2026 and commence operations in 2027

Notes

(1) **Jhih-Guang Solar-Plus-Storage Project**:
Located in Qigu, Tainan; 35 MW photovoltaic capacity / 23.3 MW storage capacity; began operations in June 2024.

(2) **Sin Jhong Solar and Energy Storage Project**:
Located in Xuejia, Tainan; 11.97 MW photovoltaic capacity / 7.98 MW storage capacity; scheduled to begin operations in 2027.

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Q & A

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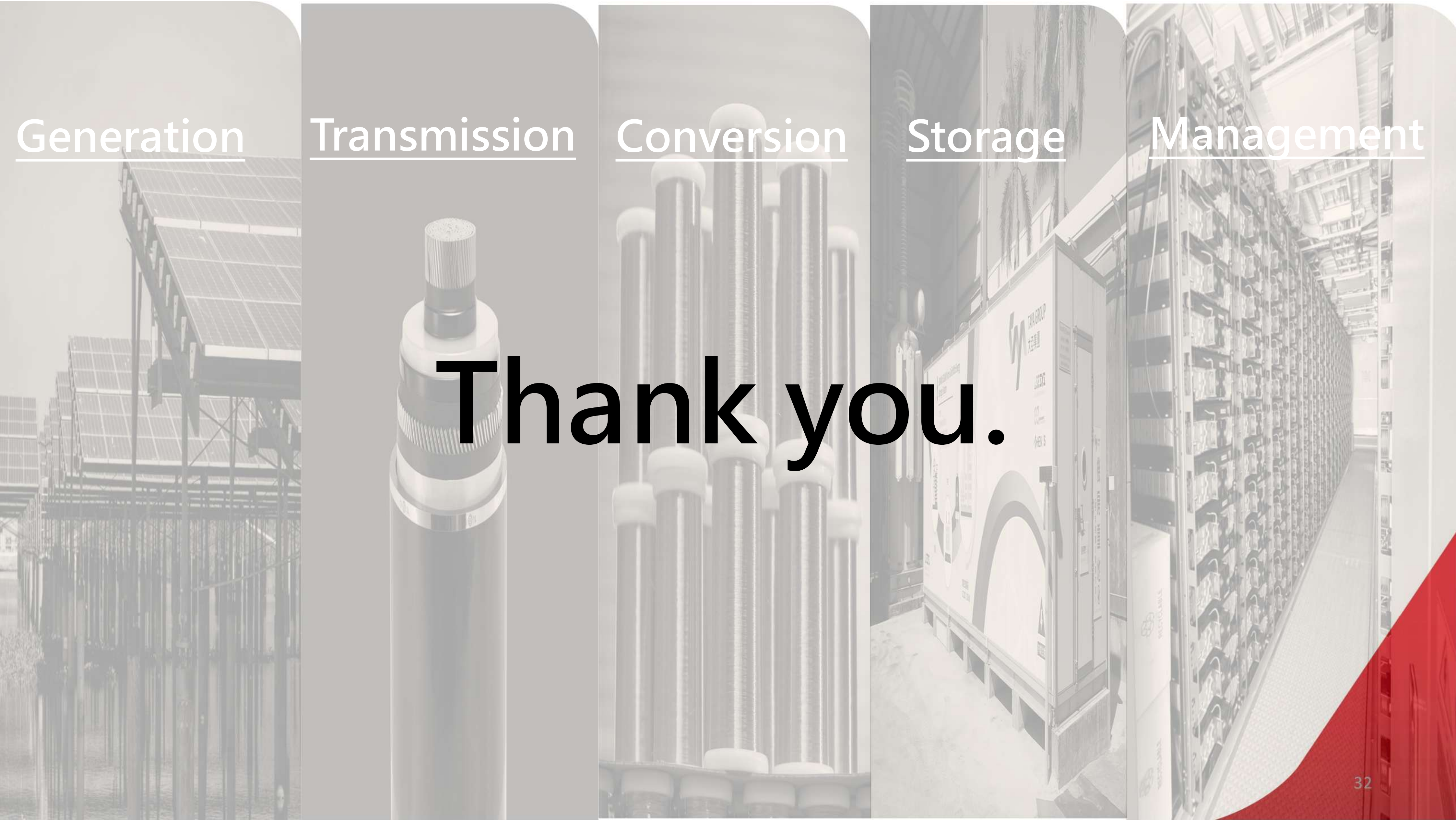

Thank you.